

City of Houston, Texas
Commercial Paper Issued and Available
For the period end December 31, 2023
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY24	Draws Month	Refunded FY24	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001; 2006; 2012 and 2017 Elections</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	15.00	5.00	104.00	120.00	5.00
Series H-2	2.00	2.00	94.00	98.00	2.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	15.00	5.00	71.30	83.90	16.10
Series E2- Equipment & Capital	0.00	0.00	5.00	70.00	0.00
Series E2- Metro Street Projects	0.00	0.00	0.00	30.00	0.00
Series K-1	0.00	0.00	0.00	200.00	0.00
Series K-2	0.00	0.00	0.00	200.00	0.00
Total General Obligation	32.00	12.00	274.30	1,001.90	23.10
Combined Utility System					
Series B-1	90.00	0.00	0.00	10.00	90.00
Series B-2	0.00	0.00	0.00	275.00	0.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	20.00	20.00	0.00	80.00	20.00
Series B-5	0.00	0.00	0.00	250.00	0.00
Series B-6	90.00	0.00	0.00	10.00	90.00
Series B-7	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	200.00	20.00	0.00	800.00	200.00
Airport System					
Series A&B	0.00	0.00	350.00	350.00	0.00
Total Airport System	0.00	0.00	350.00	350.00	0.00
Convention & Entertainment					
Series A	0.00	0.00	0.00	55.00	20.00
Series B	0.00	0.00	0.00	50.00	0.00
Total Convention and Entertainment	0.00	0.00	0.00	105.00	20.00
Totals	\$232.00	\$32.00	\$624.30	\$2,256.90	\$243.10