

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 30,2012

Fiscal Year	Principal	Interest	Total
2013	80,278,354	304,988,079	385,266,433
2014	128,495,000	258,373,078	386,868,078
2015	137,085,000	252,056,289	389,141,289
2016	147,065,000	245,535,256	392,600,256
2017	164,140,000	238,075,904	402,215,904
2018	174,200,000	230,164,166	404,364,166
2019	184,840,000	221,863,419	406,703,419
2020	174,789,984	231,953,865	406,743,849
2021	186,195,853	223,792,407	409,988,260
2022	199,387,094	210,488,142	409,875,235
2023	207,768,536	202,689,577	410,458,114
2024	216,141,264	194,227,242	410,368,506
2025	227,128,525	183,315,603	410,444,128
2026	237,624,875	172,545,554	410,170,429
2027	238,432,293	170,609,082	409,041,375
2028	248,519,307	158,913,663	407,432,970
2029	250,395,964	156,687,446	407,083,410
2030	297,555,000	109,956,540	407,511,540
2031	310,875,000	96,805,623	407,680,623
2032	325,880,000	82,923,220	408,803,220
2033	339,760,000	68,428,218	408,188,218
2034	355,555,000	53,366,698	408,921,698
2035	181,860,000	37,272,173	219,132,173
2036	191,525,000	27,613,322	219,138,322
2037	178,380,000	17,999,813	196,379,813
2038	99,675,000	10,830,395	110,505,395
2039	99,015,000	5,774,495	104,789,495
2040	33,095,000	2,437,931	35,532,931
2041	33,990,000	822,118	34,812,118
	<b>5,615,662,048</b>	<b>4,169,687,200</b>	<b>9,785,349,248</b>

Notes:

Debt service for the hedged 2004B bonds is calculated at the fixed rate of the associated swap, which is 3.78%.

Debt service for the hedged 2010B bonds is calculated at 5.061% until March 2013, and 3.761% thereafter.

Series 2008D-1 interest estimated at 3.00% until conversion; 5.00% upon conversion.

Debt Service excludes variable rate fees.

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Bonds Payable From Gross System Revenue as of April 30, 2012

Fiscal Year	Principal	Interest	Total
2013	13,420,000	6,242,905	19,662,905
2014	13,420,000	5,455,214	18,875,214
2015	13,410,000	4,653,946	18,063,946
2016	14,025,000	3,826,148	17,851,148
2017	4,060,000	3,312,240	7,372,240
2018	3,420,000	3,151,513	6,571,513
2019	3,550,000	3,004,975	6,554,975
2020	3,710,000	2,842,700	6,552,700
2021	3,905,000	2,662,025	6,567,025
2022	4,070,000	2,477,850	6,547,850
2023	4,240,000	2,285,300	6,525,300
2024	4,450,000	2,068,050	6,518,050
2025	4,670,000	1,840,050	6,510,050
2026	9,465,000	1,486,675	10,951,675
2027	2,360,000	1,191,050	3,551,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	<b>125,740,000</b>	<b>51,265,528</b>	<b>177,005,528</b>

## REVENUE SUPPORTED DEBT SERVICE Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 30, 2012

Fiscal Year	Principal	Interest	Total
2013	27,530,000	16,395,081	43,925,081
2014	26,215,000	15,533,231	41,748,231
2015	25,835,000	14,231,981	40,066,981
2016	23,473,712	16,496,336	39,970,048
2017	18,870,930	22,225,052	41,095,981
2018	19,750,376	21,986,299	41,736,675
2019	20,659,207	21,548,860	42,208,066
2020	21,921,952	21,236,194	43,158,146
2021	22,168,250	20,583,126	42,751,376
2022	19,817,154	24,354,290	44,171,444
2023	20,015,674	24,672,486	44,688,161
2024	20,337,310	25,146,662	45,483,972
2025	20,817,980	25,431,574	46,249,554
2026	21,327,381	25,843,491	47,170,872
2027	22,175,836	26,090,961	48,266,797
2028	22,700,221	26,282,491	48,982,711
2029	22,449,265	26,609,620	49,058,885
2030	22,609,774	26,784,904	49,394,679
2031	22,450,392	27,059,250	49,509,641
2032	22,524,127	27,081,608	49,605,735
2033	23,119,936	26,591,505	49,711,441
2034	23,845,119	25,999,823	49,844,941
	<b>490,614,594</b>	<b>508,184,825</b>	<b>998,799,419</b>

Notes:

Series 2001C Bonds assumed interest at 3.5%.

## REVENUE SUPPORTED DEBT SERVICE

### Houston Airport System

Existing debt as of April 30, 2012

Fiscal Year	Principal	Interest	Total
2013	59,560,000	116,986,743	176,546,743
2014	63,335,000	115,233,186	178,568,186
2015	75,065,000	112,776,108	187,841,108
2016	79,105,000	108,544,493	187,649,493
2017	82,720,000	104,863,987	187,583,987
2018	80,895,000	100,237,552	181,132,552
2019	84,950,000	96,165,337	181,115,337
2020	88,935,000	92,179,970	181,114,970
2021	94,005,000	87,449,518	181,454,518
2022	98,940,000	82,842,550	181,782,550
2023	103,660,000	77,275,082	180,935,082
2024	108,530,000	72,419,771	180,949,771
2025	113,870,000	66,558,507	180,428,507
2026	121,930,000	60,819,107	182,749,107
2027	125,585,000	54,731,831	180,316,831
2028	131,855,000	48,157,224	180,012,224
2029	140,350,000	41,469,890	181,819,890
2030	147,655,000	34,097,547	181,752,547
2031	151,995,000	26,564,592	178,559,592
2032	163,525,000	18,763,727	182,288,727
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	<b>2,304,540,000</b>	<b>1,561,723,948</b>	<b>3,866,263,948</b>

**Notes:**

Series 2002P-1 and P-2 at 5.85%.

Series 2002C, D-1 and D-2 bonds at 5.30%.

Series 2010 bonds at 5.25%.

Not reduced for capitalized interest funded from Series 2009 bond proceeds.

Includes inferior lien lease obligation.

7/15 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.