

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 25, 2014

Fiscal Year	Principal	Interest	Total
2015	140,685,000	256,608,062	397,293,062
2016	154,990,000	245,170,107	400,160,107
2017	177,825,000	237,487,146	415,312,146
2018	188,125,000	228,341,004	416,466,004
2019	199,065,000	219,748,853	418,813,853
2020	182,564,984	229,501,344	412,066,328
2021	192,620,853	222,723,770	415,344,623
2022	204,342,094	210,933,297	415,275,391
2023	211,348,536	204,538,881	415,887,418
2024	218,351,264	197,475,381	415,826,645
2025	228,103,525	187,898,292	416,001,816
2026	237,329,875	178,444,451	415,774,326
2027	236,712,293	177,980,884	414,693,177
2028	245,294,307	167,808,389	413,102,696
2029	263,020,964	166,670,336	429,691,300
2030	309,895,000	119,604,562	429,499,562
2031	323,440,000	106,092,278	429,532,278
2032	338,890,000	91,760,256	430,650,256
2033	353,365,000	76,859,732	430,224,732
2034	369,570,000	61,316,649	430,886,649
2035	200,275,000	45,374,900	245,649,900
2036	210,640,000	35,015,920	245,655,920
2037	198,230,000	24,669,121	222,899,121
2038	120,285,000	16,732,241	137,017,241
2039	120,470,000	10,837,505	131,307,505
2040	55,465,000	6,586,183	62,051,183
2041	57,320,000	4,011,283	61,331,283
2042	24,340,000	2,183,779	26,523,779
2043	25,395,000	1,130,084	26,525,084
2044	13,185,000	295,463	13,480,463
	5,801,143,694	3,733,800,153	9,534,943,847

Notes:

Debt service for the hedged 2004B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.

Debt service for the hedged 2012A bonds is calculated at 4.3284% until December 2016, and 3.7784% thereafter.

Debt service for the hedged 2012B bonds is calculated at 4.5284% until December 2018, and 3.7784% thereafter.

Debt service for the hedged 2012C bonds is calculated at 4.361% until August 2016, and 3.761% thereafter.

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Bonds Payable From Gross System Revenue as of April 25, 2014

Fiscal Year	Principal	Interest	Total
2015	13,410,000	4,653,946	18,063,946
2016	14,025,000	3,826,148	17,851,148
2017	4,060,000	3,312,240	7,372,240
2018	3,420,000	3,151,513	6,571,513
2019	3,550,000	3,004,975	6,554,975
2020	3,710,000	2,842,700	6,552,700
2021	3,905,000	2,662,025	6,567,025
2022	4,070,000	2,477,850	6,547,850
2023	4,240,000	2,285,300	6,525,300
2024	4,450,000	2,068,050	6,518,050
2025	4,670,000	1,840,050	6,510,050
2026	9,465,000	1,486,675	10,951,675
2027	2,360,000	1,191,050	3,551,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	98,900,000	39,567,409	138,467,409

REVENUE SUPPORTED DEBT SERVICE
Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 25, 2014

Fiscal Year	Principal	Interest	Total
2015	25,835,000	15,267,869	41,102,869
2016	23,473,712	17,535,305	41,009,018
2017	18,870,930	23,260,939	42,131,869
2018	19,750,376	23,022,187	42,772,563
2019	20,659,207	22,548,671	43,207,878
2020	21,921,952	22,164,069	44,086,021
2021	22,168,250	21,429,968	43,598,218
2022	19,817,154	25,118,651	44,935,805
2023	20,015,674	25,360,279	45,375,954
2024	20,337,310	25,768,426	46,105,736
2025	20,817,980	25,983,989	46,801,968
2026	21,327,381	26,328,406	47,655,787
2027	22,245,836	26,511,907	48,757,743
2028	22,765,221	26,644,178	49,409,398
2029	22,504,265	26,910,816	49,415,081
2030	22,659,774	27,027,750	49,687,525
2031	22,465,392	27,245,271	49,710,662
2032	22,549,127	27,212,518	49,761,645
2033	23,129,936	26,667,320	49,797,256
2034	23,835,119	26,024,394	49,859,512
	437,149,594	488,032,914	925,182,508

Notes:

2001C Bonds assumed interest at 5.0%.

REVENUE SUPPORTED DEBT SERVICE
Houston Airport System

Existing debt as of April 25, 2014

Fiscal Year	Principal	Interest	Total
2015	72,010,000	112,608,083	184,618,083
2016	79,105,000	108,544,493	187,649,493
2017	82,720,000	104,863,987	187,583,987
2018	80,895,000	100,237,552	181,132,552
2019	84,950,000	96,165,337	181,115,337
2020	88,935,000	92,179,971	181,114,971
2021	94,005,000	87,449,518	181,454,518
2022	98,940,000	82,842,550	181,782,550
2023	103,660,000	77,275,082	180,935,082
2024	108,530,000	72,419,771	180,949,771
2025	113,870,000	66,558,507	180,428,507
2026	121,930,000	60,819,107	182,749,107
2027	125,585,000	54,731,831	180,316,831
2028	131,855,000	48,157,224	180,012,224
2029	140,350,000	41,469,890	181,819,890
2030	147,655,000	34,097,547	181,752,547
2031	151,995,000	26,564,592	178,559,592
2032	163,525,000	18,763,727	182,288,727
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	2,178,590,000	1,329,335,994	3,507,925,994

Notes:

Series 2002P-1 and P-2 at 5.85%.

Series 2002C, D-1 and D-2 bonds at 5.30%.

Series 2010 bonds at 5.25%.

Not reduced for capitalized interest funded from Series 2009 bond proceeds.

Includes inferior lien lease obligation.

7/15 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.