REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 28, 2015

Fiscal Year	Principal	Interest	Total
2015	140,685,000	264,835,039	405,520,039
2016	160,450,000	257,862,242	418,312,242
2017	183,600,000	249,859,574	433,459,574
2018	194,235,000	240,382,051	434,617,051
2019	205,530,000	231,429,945	436,959,945
2020	189,389,984	240,816,953	430,206,937
2021	199,840,853	233,651,776	433,492,629
2022	211,982,094	221,441,156	433,423,249
2023	219,448,536	214,592,561	434,041,098
2024	226,901,264	207,073,868	433,975,132
2025	237,133,525	197,018,408	434,151,933
2026	246,769,875	187,150,992	433,920,867
2027	246,472,293	186,367,754	432,840,047
2028	255,389,307	175,857,666	431,246,972
2029	273,475,964	174,364,144	447,840,108
2030	320,625,000	127,021,453	447,646,453
2031	334,360,000	113,318,694	447,678,694
2032	350,010,000	98,790,070	448,800,070
2033	364,685,000	83,688,127	448,373,127
2034	381,090,000	67,944,313	449,034,313
2035	212,110,000	51,685,657	263,795,657
2036	220,180,000	40,905,575	261,085,575
2037	209,900,000	30,097,053	239,997,053
2038	132,485,000	21,632,335	154,117,335
2039	133,225,000	15,183,098	148,408,098
2040	68,800,000	10,349,343	79,149,343
2041	71,265,000	7,162,686	78,427,686
2042	38,930,000	4,692,544	43,622,544
2043	40,660,000	2,963,874	43,623,874
2044	29,160,000	1,420,516	30,580,516
2045	16,715,000	381,025	17,096,025
	6,115,503,694	**3,959,940,492**	**10,075,444,186**

Notes:
Debt service for the hedged 2004B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.
Debt service for the hedged 2012A bonds is calculated at 4.3284% until December 2016, and 3.7784% thereafter.
Debt service for the hedged 2012B bonds is calculated at 4.5284% until December 2018, and 3.7784% thereafter.
Debt service for the hedged 2012C bonds is calculated at 4.361% until August 2016, and 3.761% thereafter.

REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Bonds Payable From Gross System Revenue as of April 28, 2015

Fiscal Year	Principal	Interest	Total
2015	13,410,000	3,646,297	17,056,297
2016	14,070,000	3,613,819	17,683,819
2017	4,100,000	3,104,006	7,204,006
2018	3,455,000	2,943,831	6,398,831
2019	3,590,000	2,794,706	6,384,706
2020	3,755,000	2,625,806	6,380,806
2021	3,960,000	2,437,931	6,397,931
2022	4,125,000	2,251,006	6,376,006
2023	4,300,000	2,055,581	6,355,581
2024	4,515,000	1,835,206	6,350,206
2025	4,735,000	1,603,956	6,338,956
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	99,335,000	**34,856,938**	**134,191,938**

REVENUE SUPPORTED DEBT SERVICE
Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 28, 2015

Fiscal Year	Principal	Interest	Total
2015	25,835,000	11,511,459	37,346,459
2016	24,458,712	21,560,654	46,019,366
2017	19,720,930	27,580,146	47,301,075
2018	21,815,376	27,283,843	49,099,219
2019	22,384,207	26,748,603	49,132,809
2020	23,711,952	26,298,826	50,010,778
2021	24,083,250	25,472,099	49,555,349
2022	21,807,154	29,063,157	50,870,311
2023	21,985,674	29,205,786	51,191,460
2024	22,397,310	29,516,804	51,914,114
2025	22,952,980	29,639,001	52,591,981
2026	23,532,381	29,891,300	53,423,681
2027	24,600,836	29,973,901	54,574,737
2028	25,195,221	29,996,478	55,191,698
2029	25,154,265	30,145,841	55,300,106
2030	25,434,774	30,131,550	55,566,325
2031	25,405,392	30,206,196	55,611,587
2032	25,639,127	30,022,693	55,661,820
2033	26,359,936	29,322,204	55,682,140
2034	27,320,119	28,516,441	55,836,559
2035	4,605,000	2,292,125	6,897,125
2036	4,840,000	2,056,000	6,896,000
2037	5,090,000	1,807,750	6,897,750
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	531,204,594	**564,129,806**	**1,095,334,400**

Notes:
2001C Bonds assumed interest at 5.0%.

REVENUE SUPPORTED DEBT SERVICE
Houston Airport System
Existing debt as of April 28, 2015

Fiscal Year	Principal	Interest	Total
2015	72,010,000	112,608,083	184,618,083
2016	79,105,000	108,544,493	187,649,493
2017	82,720,000	104,863,987	187,583,987
2018	80,895,000	100,237,552	181,132,552
2019	84,950,000	96,165,337	181,115,337
2020	88,935,000	92,179,971	181,114,971
2021	94,005,000	87,449,518	181,454,518
2022	98,940,000	82,842,550	181,782,550
2023	103,660,000	77,275,082	180,935,082
2024	108,530,000	72,419,771	180,949,771
2025	113,870,000	66,558,507	180,428,507
2026	121,930,000	60,819,107	182,749,107
2027	125,585,000	54,731,831	180,316,831
2028	131,855,000	48,157,224	180,012,224
2029	140,350,000	41,469,890	181,819,890
2030	147,655,000	34,097,547	181,752,547
2031	151,995,000	26,564,592	178,559,592
2032	163,525,000	18,763,727	182,288,727
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	2,178,590,000	**1,329,335,994**	**3,507,925,994**

Notes:
Series 2002P-1 and P-2 at 5.85%.
Series 2002C, D-1 and D-2 bonds at 5.30%.
Series 2010 bonds at 5.25%.
Not reduced for capitalized interest funded from Series 2009 bond proceeds.
Includes inferior lien lease obligation.
July 15, 2015 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.