

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended August 31, 2003
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	3,179	2,821	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	3,771	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
44A	Police & Law CP Series B (01)	8,750	0	8,750	8,750	22,221
45B	Parks & Recreation CP Series A (99)	10,000	10,000	0	0	
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
48B	Parks & Recreation CP Series D (02)	21,500	7,756	13,744	1,052	1,052
45C	Fire Dept CP Series A (99)	2,000	2,000	0	0	
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	4,942	1,058	0	
4AC	Fire Dept CP Series B (01)	7,710	0	7,710	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	1,771	1,771
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,926	74	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	879	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	3,079
44E	Public Library CP Series A (98)	4,013	4,013	0	0	
45E	Public Library CP Series A(99)	2,000	2,000	0	0	
46E	Public Library CP Series A (99)	4,000	2,500	1,500	0	
47E	Public Library CP Series A (00)	3,000	0	3,000	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	10,878	10,878
44F	Perm. & Gen. Imprv. CP Series A (98)	735	735	0	0	
45F	Perm. & Gen. Imprv. CP Series A (99)	10,000	10,000	0	0	
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	645	9,355	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	530	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	6,000	6,530
45G	St., Bridges & Traf. CP Series A (99)	45,552	45,552	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	26,843	23,957	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	0	83,000	3,481	3,481
44H	Public Health CP Series A (98)	4,000	2,367	1,633	0	
46H	Public Health CP Series A (99)	1,000	0	1,000	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	2,827	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	
4BH	Public Health CP Series D (02)	0	0	0	0	5,927
45J	Storm Sewer CP Series A (99)	10,000	10,000	0	0	
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	8,505	32,495	1,313	1,313
45K	Homeless & Housing CP Series A (99)	5,000	4,179	821	0	
46K	Homeless & Housing CP Series A (99)	3,000	0	3,000	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	317	317
42L	G.O.C.P. Rounding Fund Series B	n/a	2,821 (a)	(2,821)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	960 (a)	(960)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	479 (a)	(479)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	1,381 (a)	(1,381)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	413 (a)	(413)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	665 (a)	(665)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	6,739 (a)	(6,739)	n/a	n/a
115	Equipment Acquisition, Series C 1996	45,900	45,900	0	109	109
49G	Series C Commercial Paper Storm & Overlay	19,100	16,100	3,000	269	269
49H	Southeast Downtown Streetscape Series E	5,500	5,500	0	77	77
12X	Equipment Acquisition, Series E	69,500	0	69,500	10,434	10,434
	Total General Obligation CP Notes	752,300	435,800 (b,c)	316,501	67,458	67,458
Airport						
54A	Airport System 2001 (AMT)	200,000	0	200,000	35,791	35,791
54B	Airport System 2001 (Non-AMT)	100,000	0	100,000	22,231	22,231
		<u>300,000</u>	<u>0</u>	<u>300,000</u>	<u>58,022</u>	<u>58,022</u>
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	<u>75,000</u>	<u>22,500</u>	<u>52,500</u>	<u>52,224</u>	<u>52,224</u>
Water and Sewer						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	485,250	214,750	356,662	356,662
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>900,000</u>	<u>485,250</u>	<u>414,750</u>	<u>356,662</u>	<u>356,662</u>
	Total All Commercial Paper	\$ 2,027,300	\$ 943,550	\$ 1,083,751	\$ 534,366	\$ 534,366

(a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of August 31, 2003 the General Obligation Commercial Paper Programs Series A had issued \$745 million, of which \$440.7 million had been refunded leaving \$304.3 million outstanding. Series B had issued \$262 million of which \$204 million had been refunded leaving \$41 million outstanding, Series C had issued \$262.0 million, of which \$200 million had been refunded leaving \$62.0 million outstanding, Series D had issued \$23 million with \$23 million outstanding, and Series E had issued \$27.5 million of which \$22 million had been refunded with \$5.5 million outstanding.