

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended June 30, 2004
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	5,740	260	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	0	
47A	Police & Law CP Series A (00)	9,700	0	9,700	5,414	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	14,164
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	13,764	7,736	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	2,285	2,285
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4AC	Fire Dept CP Series B (01)	7,710	6,191	1,519	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	1,454	1,454
45D	Solid Waste Mgt. CP Series A (99)	8,000	8,000	0	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	146	1,854	534	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	2,734
46E	Public Library CP Series A (99)	4,000	4,000	0	0	
47E	Public Library CP Series A (00)	3,000	2,924	76	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	8,096	
4CE	Public Library CP Series D (03)	5,000	0	5,000	5,000	13,096
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	6,424	3,576	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	2,172	
4CF	Perm. & Gen. Imprv. CP Series D (03)	3,000	0	3,000	3,000	5,172
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	50,800	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	20,124	62,876	0	
4CG	St., Bridges & Traf. CP Series D (03)	54,600	0	54,600	1,677	1,677
49M	Metro Street Projects, Series E	63,000	5,009	57,991	14,152	14,152
44H	Public Health CP Series A (98)	4,000	4,000	0	0	
46H	Public Health CP Series A (99)	1,000	1,000	0	0	
47H	Public Health CP Series A (00)	6,600	1,078	5,522	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,201	3,201
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	29,032	11,968	0	
4CJ	Storm Sewer CP Series D (03)	20,800	0	20,800	644	644
49R	Drainage Projects, Series F	139,500	0	139,500	128,451	128,451
46K	Homeless & Housing CP Series A (99)	3,000	612	2,388	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	1,812	1,812
42L	G.O.C.P. Rounding Fund Series B	n/a	261 (a)	(261)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	0 (a)	0	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	0 (a)	0	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	961 (a)	(961)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	654 (a)	(654)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	1,509 (a)	(1,509)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	7,080 (a)	(7,080)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0 (a)	0	n/a	n/a
49H	Southeast Downtown Streetscape, Series E	5,500	5,407	93	93	93
12X	Equipment Acquisition, Series E	79,005	22,093	56,912	12,970	12,970
49P	Cotswald Project Series E	7,495	2,990	4,505	1	1
	Total General Obligation CP Notes	947,800	427,800	(b,c) 520,000	201,907	201,907
Airport						
54F	Airport System 2004 (AMT)	200,000	0	200,000	176,963	176,963
54G	Airport System 2004 (Non-AMT)	100,000	20,000	80,000	56,143	56,143
		300,000	20,000	280,000	233,106	233,106
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,500	52,500
Combined Utility System						
75C	Combined Utility System CP	900,000	40,000	860,000	0	353,758
		900,000	40,000	860,000	0	353,758
Total All Commercial Paper		\$ 2,222,800	\$ 510,300	\$ 1,712,500	\$ 487,513	\$ 841,271

(a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$757 million, of which \$509.7 million had been refunded leaving \$250.3 million outstanding. Series B had issued \$276.0 million of which \$204 million had been refunded leaving \$72.0 million outstanding, Series C had issued \$265.0 million of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$70 million with \$70 million outstanding, and Series E had issued \$57.0 million of which \$22 million had been refunded with \$35.5 million outstanding.