

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended March 31, 2004
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	4,683	1,317	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	0	
47A	Police & Law CP Series A (00)	9,700	0	9,700	5,765	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	14,515
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	11,978	9,522	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	1,121	1,121
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4AC	Fire Dept CP Series B (01)	7,710	2,932	4,778	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	1,216	1,216
45D	Solid Waste Mgt. CP Series A (99)	8,000	8,000	0	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	68	1,932	584	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	2,784
46E	Public Library CP Series A (99)	4,000	4,000	0	0	
47E	Public Library CP Series A (00)	3,000	1,894	1,106	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	8,884	
4CE	Public Library CP Series D (03)	5,000	0	5,000	5,000	13,884
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	4,923	5,077	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	2,802	
4CF	Perm. & Gen. Imprv. CP Series D (03)	3,000	0	3,000	3,000	5,802
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	50,800	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	7,473	75,527	0	
4CG	St., Bridges & Traf. CP Series D (03)	53,000	0	53,000	23,963	23,963
44H	Public Health CP Series A (98)	4,000	4,000	0	0	
46H	Public Health CP Series A (99)	1,000	720	280	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	4,615	4,615
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	25,306	15,694	0	
4CJ	Storm Sewer CP Series D (03)	22,400	0	22,400	11,912	11,912
46K	Homeless & Housing CP Series A (99)	3,000	86	2,914	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	1,096	1,096
42L	G.O.C.P. Rounding Fund Series B	n/a	1,317 (a)	(1,317)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	0 (a)	0	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	0 (a)	0	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	1,092 (a)	(1,092)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	2,190 (a)	(2,190)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series B (01)	n/a	1,279 (a)	(1,279)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	25,058 (a)	(25,058)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0 (a)	0	n/a	n/a
49H	Southeast Downtown Streetscape, Series E	5,500	5,407	93	93	93
12X	Equipment Acquisition, Series E	79,005	17,093	61,912	12,971	12,971
49P	Cotswald Project Series E	7,495	1,000	6,495	0	0
49M	Metro Street Projects, Series E	63,000	5,000	58,000	46,943	46,943
	Total General Obligation CP Notes	808,300	414,300	394,000	140,914	140,914
Airport						
54F	Airport System 2004 (AMT)	200,000	0	200,000	187,263	187,263
54G	Airport System 2004 (Non-AMT)	100,000	0	100,000	56,123	56,123
		<u>300,000</u>	<u>0</u>	<u>300,000</u>	<u>243,386</u>	<u>243,386</u>
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,181	52,181
Water and Sewer						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	645,250	54,750	243,968	243,968
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>900,000</u>	<u>645,250</u>	<u>254,750</u>	<u>243,968</u>	<u>243,968</u>
	Total All Commercial Paper	\$ 2,083,300	\$ 1,082,050	\$ 1,001,250	\$ 680,448	\$ 680,448

(a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
(b) May not foot due to rounding.
(c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$757 million, of which \$509.7 million had been refunded leaving \$247.3 million outstanding. Series B had issued \$272.5 million of which \$204 million had been refunded leaving \$68.5 million outstanding, Series C had issued \$265.0 million of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$70 million with \$70 million outstanding, and Series E had issued \$50.5 million of which \$22 million had been refunded with \$28.5 million outstanding.