

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended September 30, 2003
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	3,253	2,747	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	3,536	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	21,986
45B	Parks & Recreation CP Series A (99)	10,000	10,000	0	0	
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	8,539	12,961	916	916
45C	Fire Dept CP Series A (99)	2,000	2,000	0	0	
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	5,359	641	0	
4AC	Fire Dept CP Series B (01)	7,710	0	7,710	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	1,176	1,176
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,935	65	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	896	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	3,096
44E	Public Library CP Series A (98)	4,013	4,013	0	0	
45E	Public Library CP Series A(99)	2,000	2,000	0	0	
46E	Public Library CP Series A (99)	4,000	2,836	1,164	0	
47E	Public Library CP Series A (00)	3,000	0	3,000	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	9,981	9,981
44F	Perm. & Gen. Imprv. CP Series A (98)	735	735	0	0	
45F	Perm & Gen. Imprv. CP Series A (99)	10,000	10,000	0	0	
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	690	9,310	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	(79)	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	6,000	5,921
45G	St., Bridges & Traf. CP Series A (99)	45,552	45,552	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	30,081	20,719	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	0	83,000	2,320	2,320
44H	Public Health CP Series A (98)	4,000	2,438	1,562	0	
46H	Public Health CP Series A (99)	1,000	0	1,000	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	2,244	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	
4BH	Public Health CP Series D (02)	0	0	0	0	5,344
45J	Storm Sewer CP Series A (99)	10,000	10,000	0	0	
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	11,879	29,121	1,119	1,119
45K	Homeless & Housing CP Series A (99)	5,000	4,149	851	0	
46K	Homeless & Housing CP Series A (99)	3,000	0	3,000	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	693	693
42L	G.O.C.P. Rounding Fund Series B	n/a	2,747	(a) (2,747)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	90	(a) (90)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	499	(a) (499)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	983	(a) (983)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	813	(a) (813)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	427	(a) (427)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	2,582	(a) (2,582)	n/a	n/a
115	Equipment Acquisition, Series C 1996	45,900	45,900	0	(113)	(113)
49G	Series C Commercial Paper Storm & Overlay	19,100	16,100	3,000	271	271
49H	Southeast Downtown Streetscape Series E	5,500	3,000	2,500	85	85
12X	Equipment Acquisition, Series E	69,500	2,500	67,000	10,434	10,434
	Total General Obligation CP Notes	752,300	438,800	(b,c) 313,500	63,229	63,229
Airport						
54A	Airport System 2001 (AMT)	200,000	0	200,000	36,279	36,279
54B	Airport System 2001 (Non-AMT)	100,000	0	100,000	6,173	6,173
		<u>300,000</u>	<u>0</u>	<u>300,000</u>	<u>42,452</u>	<u>42,452</u>
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,214	52,214
Water and Sewer						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	545,250	154,750	345,318	345,318
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>900,000</u>	<u>545,250</u>	<u>354,750</u>	<u>345,318</u>	<u>345,318</u>
	Total All Commercial Paper	\$ 2,027,300	\$ 1,006,550	\$ 1,020,750	\$ 503,213	\$ 503,213

(a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
(b) May not foot due to rounding.
(c) As of this date, the General Obligation Commercial Paper Programs Series A had issued \$745 million, of which \$440.7 million had been refunded leaving \$304.3 million outstanding. Series B had issued \$248 million of which \$204 million had been refunded leaving \$44 outstanding, Series C had issued \$262.0 million, of which \$200 million had been refunded leaving \$62.0 million outstanding, Series D had issued \$23 million with \$23 million outstanding, and Series E had issued \$27.5 million of which \$22 million had been refunded with \$5.5 million outstanding.