

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended August 31, 2004
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY05	Draws in August	(Refunded) Increased Authorization	Amount Available to be Drawn	Amount Outstanding
	(millions)	(millions)	(millions)	(millions)	(millions)
General Obligation					
<i>(Series A & B)</i>					
<i>Public Improvement Bonds</i>	\$ 3.00	\$ 3.00	\$ 0.00	\$ 53.00	\$ 325.30
<i>(Series D)</i>	25.00	15.00		180.00	95.00
<i>(Series E)</i>					
<i>Equipment</i>	10.00	5.00		46.90	32.10
<i>Metro Street Projects</i>	0.00	0.00		58.49	4.51
<i>Cotswold Project</i>	0.00	0.00		4.01	3.49
<i>Downtown Streetscape</i>	0.00	0.00		0.10	5.40
<i>(Series F) Drainage</i>	0.00	0.00		139.50	0.00
Total General Obligation	38.00	23.00		482.00	465.80
Combined Utility System	10.00	10.00	(40.00)	890.00	10.00
<i>(Series A)</i>					
Airport System	5.00	0.00		275.00	25.00
<i>(Series A, B, & C)</i>					
Convention & Entertainment	0.00	0.00		52.50	22.50
<i>(Series A)</i>					
Totals	<u>\$ 53.00</u>	<u>\$ 33.00</u>	<u>\$ (40.00)</u>	<u>\$ 1,699.50</u>	<u>\$ 523.30</u>