City of Houston, Texas
Commercial Paper Issued and Available
For the period ended March 31, 2005
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY05 (millions)	Draws during Month (millions)	(Refunded) Increased Authorization (millions)	Amount Available to be Drawn (millions)	Amount Outstanding (millions)
General Obligation					
(Series A & B)					
Public Improvement Bonds	$ 13.50	1.00	$ (133.50)	$ 42.50	$ 202.30
(Series D)	85.00	25.00	110.00	230.00	155.00
(Series E)					
Equipment	30.00	10.00	(25.80)	61.70	26.29
Metro Street Projects	13.00	5.00	(3.90)	49.39	13.61
Cotswold Project	1.00	0.00	(3.49)	3.01	1.00
Downtown Streetscape	0.00	0.00	(5.41)	0.00	0.00
(Series F) Drainage	6.00	6.00	0.00	133.50	6.00
Total General Obligation	148.50	47.00	(62.10)	520.10	404.20
Combined Utility System *(Series A)*	125.00	40.00	(40.00)	775.00	125.00
Airport System *(Series A,B, & C)*	23.00	0.00	0.00	257.00	43.00
Convention & Entertainment *(Series A)*	0.00	0.00	0.00	52.50	22.50
Totals	$ 296.50	$ 87.00	$ (102.10)	$ 1,604.60	$ 594.70