City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended March 31, 2006
(amounts expressed in thousands)

| Fund No. | Fund Name | Authorized Amount | CP Notes Issued | Authorized But Unissued | Available For Appropriation | Combined Available for Appropriation |
|---|---|---|---|---|---|---|
| | **General Obligation** | | | | | |
| 47A | Police & Law CP Series A (00) | $ 9,700 | $ 8,871 | $ 829 | $ 0 | $ |
| 4AA | Police & Law CP Series B (01) | 8,750 | 0 | 8,750 | 1,226 | |
| 4DA | Police & Law CP Series D (05) | 8,000 | 0 | 8,000 | 8,000 | 9,226 |
| 47B | Parks & Recreation CP Series A(00) | 10,200 | 10,200 | 0 | 0 | |
| 4DB | Parks & Recreation CP Series D | 62,500 | 41,360 | 21,140 | 7,369 | 7,369 |
| 4DC | Fire Dept CP Series D (04) | 32,500 | 20,843 | 11,657 | 4,676 | 4,676 |
| 47D | Solid Waste Mgt. CP Series A (00) | 2,200 | 1,452 | 748 | | |
| 4DD | Solid Waste Mgt. CP Series D (04-05) | 4,300 | 0 | 4,300 | 3,856 | 3,856 |
| 47E | Public Library CP Series A (00) | 3,000 | 3,000 | 0 | 0 | |
| 4AE | Public Library CP Series B (01) | 11,110 | 3,668 | 7,442 | 0 | |
| 4DE | Public Library CP Series D | 17,000 | 0 | 17,000 | 4,177 | 4,177 |
| 4AF | Perm. & Gen. Imprv. CP Series B (01) | 2,840 | 2,840 | 0 | 0 | |
| 4DF | Perm. & Gen. Imprv. CP Series D | 30,700 | 3,193 | 27,507 | 12,657 | 12,657 |
| 47G | St., Bridges & Traf. CP Series A (00) | 68,500 | 68,500 | 0 | 0 | |
| 4CG | St., Bridges & Traf. CP Series D (03) | 62,600 | 31,863 | 30,737 | 0 | |
| 4DG | St., Bridges & Traf. CP Series D | 193,000 | 78,000 | 115,000 | 30,622 | 30,622 |
| 49S | St. Utility Relocation Set-Aside Series D | 7,000 | 0 | 7,000 | 7,000 | 7,000 |
| 49M | Metro Street Projects, Series E | 90,000 | 28,409 | 61,591 | 20,773 | 20,773 |
| 47H | Public Health CP Series A (00) | 6,600 | 6,600 | 0 | 0 | |
| 4AH | Public Health CP Series B (01) | 3,100 | 1,304 | 1,796 | 0 | |
| 4DH | Public Health CP Series D | 6,000 | 0 | 6,000 | 61 | 61 |
| 47J | Storm Sewer CP Series A (00) | 15,000 | 15,000 | 0 | | |
| 4CJ | Storm Sewer CP Series D (03) | 20,800 | 13,141 | 7,659 | | |
| 4DJ | Storm Sewer CP Series D (03) | 41,000 | 41,000 | 0 | 1,005 | 1,005 |
| 49R | Drainage Projects Series F | 139,500 | 41,000 | 98,500 | 24,736 | 24,736 |
| 47K | Homeless & Housing CP Series A (00) | 2,000 | 2,000 | 0 | | |
| 4CK | Homeless & Housing CP Series D (03) | 2,600 | 0 | 2,600 | | |
| 4DK | Housing CP Series D | 12,000 | 0 | 11,557 | 7,021 | 7,021 |
| 47L | G.O.C.P. Rounding Fund Series A (00) | n/a | 206 (a) | (206) | n/a | n/a |
| 4AL | G.O.C.P. Rounding Fund Series B (01) | n/a | 1,359 (a) | (1,359) | n/a | n/a |
| 4CL | G.O.C.P. Rounding Fund Series D (03) | n/a | 2,971 (a) | (2,971) | n/a | n/a |
| 4DL | G.O.C.P. Rounding Fund Series D (04) | n/a | 7,629 (a) | (7,629) | n/a/ | n/a |
| 12X | Equipment Acquisition, Series E | 130,995 | 60,290 | 70,705 | 23,449 | 23,449 |
| 49P | Cotswald Project Series E | 4,005 | 3,100 | 905 | 21 | 21 |
| | Total General Obligation CP Notes | 1,007,500 | 497,800 (b) | 509,257 | 156,648 | 156,648 |
| | **Airport** | | | | | |
| 54F | Airport System 2004 (AMT) | 200,000 | 26,500 | 173,500 | 120,106 | 120,106 |
| 54G | Airport System 2004 (Non-AMT) | 100,000 | 22,000 | 78,000 | 56,943 | 56,943 |
| | | 300,000 | 48,500 | 251,500 | 177,049 | 177,049 |
| | **Convention and Entertainment** | | | | | |
| 626 | Equipment Acquisition, C&E | 53,500 | 22,500 | 31,000 | 9,470 | 9,470 |
| 628 | Convention & Ent. Underground Parking - 200 | 21,500 | 0 | 21,500 | 0 | 0 |
| | | 75,000 | 22,500 | 52,500 | 9,470 | 9,470 |
| | **Combined Utility System** | | | | | |
| 75C | Combined Utility System CP | 898,000 | 171,800 | 726,200 | 192,598 | 192,598 |
| 704 | Water & Sewer Utility Relocation Set-Aside Fu | 2,000 | 0 | 2,000 | 2,000 | 2,000 |
| | | 900,000 | 171,800 | 728,200 | 194,598 | 194,598 |
| | **Total All Commercial Paper** | $ 2,282,500 | $ 740,600 | $ 1,541,457 | $ 535,765 | $ 535,765 |

(a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
(b) May not foot due to rounding.