

City of Houston, Texas
Commercial Paper Issued and Available
March 31, 2007
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY07</u>	<u>Draws Month</u>	<u>Refunded FY07</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 1997 Election					
<i>Series A & B</i>	\$ 11.80	\$ 0.00	\$ (142.20)	\$ 0.00	\$ 0.00
Voter Authorized 2001 Election					
<i>Series D</i>	75.00	0.00	0.00	160.00	340.00
<i>Series G</i>	0.00	0.00	0.00	115.00	0.00
<i>Series E:</i>					
<i>Equipment</i>	30.00	10.00	(34.90)	64.43	65.37
<i>Metro Street Projects</i>	29.98	10.00	(21.88)	59.62	30.39
<i>Cotswold Project</i>	0.00	0.00	(3.10)	0.91	0.00
<i>West Eleventh Street Park</i>	4.03	0.00	0.00	0.05	4.05
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.20	0.00
<i>Series F: Drainage</i>	<u>30.00</u>	<u>10.00</u>	<u>(60.80)</u>	<u>116.80</u>	<u>22.70</u>
Total General Obligation	180.81	30.00	(262.88)	517.01	462.50
Combined Utility System <i>(Series A)</i>	240.00	80.00	(59.60)	492.80	407.20
Airport System <i>(Series A, B, & C)</i>	31.00	0.00	0.00	210.00	90.00
Convention & Entertainment <i>(Series A)</i>	<u>11.00</u>	<u>4.00</u>	<u>0.00</u>	<u>41.50</u>	<u>33.50</u>
Totals	<u>\$ 462.81</u>	<u>\$ 114.00</u>	<u>\$ (322.48)</u>	<u>\$ 1,261.31</u>	<u>\$ 993.20</u>