

City of Houston, Texas
Commercial Paper Issued and Available
November 30, 2006
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY07</u>	<u>Draws Month</u>	<u>Refunded FY07</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 1997 Election					
<i>Series A & B</i>	\$ 11.80	\$ 0.00	\$ (0.80)	\$ 0.80	\$ 141.40
Voter Authorized 2001 Election					
<i>Series D</i>	50.00	25.00	0.00	185.00	315.00
<i>Series G</i>	0.00	0.00	0.00	115.00	0.00
<i>Series E:</i>					
<i>Equipment</i>	10.00	0.00	0.00	46.43	80.27
<i>Metro Street Projects</i>	10.00	0.00	(7.38)	65.10	24.91
<i>Cotswold Project</i>	0.00	0.00	0.00	0.91	3.10
<i>West Eleventh Street Park</i>	0.00	0.00	0.00	4.07	0.03
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.20	0.00
<i>Series F: Drainage</i>	<u>10.00</u>	<u>0.00</u>	<u>(10.80)</u>	<u>86.80</u>	<u>52.70</u>
Total General Obligation	91.80	25.00	(18.98)	504.30	617.40
Combined Utility System	100.00	40.00	(35.00)	608.20	291.80
<i>Series A</i>					
Airport System	14.50	6.00	0.00	226.50	73.50
<i>Series A,B, & C</i>					
Convention & Entertainment	<u>3.00</u>	<u>2.00</u>	<u>0.00</u>	<u>49.50</u>	<u>25.50</u>
<i>Series A</i>					
Totals	<u>\$ 209.30</u>	<u>\$ 73.00</u>	<u>\$ (53.98)</u>	<u>\$ 1,388.50</u>	<u>\$ 1,008.20</u>