

City of Houston, Texas
Commercial Paper Issued and Available
as of June 30, 2008
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY08</u>	<u>Draws Month</u>	<u>Refunded FY08</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 Election					
<i>Series D</i>	105.00	20.00	(65.55)	25.00	409.45
<i>Series G</i>	23.00	5.00	0.00	253.00	23.00
Voter Authorized 2006 Election					
<i>Series D</i>	0.00	0.00	0.00	65.55	0.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	86.62	10.00	(57.92)	68.00	104.07
<i>Miscellaneous Land Series E1</i>	7.93	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	49.61	10.00	(41.40)	43.01	47.00
<i>Cotswold Project</i>	0.85	0.00	(0.85)	0.00	0.00
<i>West Eleventh Street Park</i>	0.00	0.00	(4.05)	0.00	0.00
<i>Friends of Libraries</i>	0.00	0.00	(0.20)	0.00	0.00
<i>Series F: Drainage</i>	<u>70.00</u>	<u>20.00</u>	<u>(68.20)</u>	<u>105.00</u>	<u>34.50</u>
Total General Obligation	343.01	65.00	(238.17)	614.56	625.95
Combined Utility System <i>(Series A)</i>	220.00	30.00	(503.70)	743.50	156.50
Airport System <i>(Series A,B, & C)</i>	31.00	0.00	(43.00)	217.00	83.00
Convention & Entertainment <i>(Series A)</i>	<u>8.30</u>	<u>0.00</u>	<u>0.00</u>	<u>31.20</u>	<u>43.80</u>
Totals	<u>\$ 602.31</u>	<u>\$ 95.00</u>	<u>\$ (784.87)</u>	<u>\$ 1,606.26</u>	<u>\$ 909.25</u>