

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended March 31, 2008
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4801G	Police CP Series D 2001 Election	5,320	4,000	1,320		
4803G	Police CP Series G 2001 Election	23,680	0	23,680	2,319	
4804G	Police CP Series D 2006 Election	5,000	0	5,000	5,000	7,319
4801F	Parks & Recreation CP Series D 2001 Elec	35,498	35,498	0		
4803F	Parks & Recreation CP Series G 2001 Elec	16,900	2,900	14,000	5,838	
4804F	Parks & Recreation CP Series D 2006 Elec	12,750	0	12,750	12,750	18,588
4031	West Eleventh Street Park Fund Series E	50	0	50	11	11
4037	Miscellaneous Land Sims Park Series E	6,420	0	6,420	0	0
4038	Land Acquisition - Soccer Series E	1,514	1,514	0	3	3
4803C	Fire Dept CP Series G 2001 Election	18,580	6,000	12,580	5,276	
4804C	Fire CP Series D 2006 Election	500	0	500	500	5,776
4803L	Solid Waste Mgt. CP Series G (06)	9,022	1,100	7,922	4,407	4,407
4801E	Public Library CP Series D 2001 Election	26,500	21,000	5,500	0	
4803E	Public Library CP Series G 2001 Election	13,500	0	13,500	6,075	
4804E	Public Library CP Series D 2006 Election	12,000	0	12,000	12,000	18,075
4801D	Perm. & Gen. Imprv. CP Series D 2001 Ele	33,037	29,780	3,257	0	
4803D	General Improvemt CP Series G 2001 Elec	22,963	0	22,963	14,007	
4804D	General Improvemt CP Series D 2006 Elec	11,300	0	11,300	11,300	25,307
4801N	St., Bridges & Traf. CP Series D 2001 Elec	247,730	211,922	35,808	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	0	156,920	65,216	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	18,000	0	18,000	18,000	83,216
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	26,532	63,468	11,438	11,438
4801H	Public Health CP Series D 2001 Election	9,295	7,600	1,695	0	
4803H	Public Health CP Series G 2001 Election	2,705	0	2,705	0	
4804H	Public Health CP Series D 2006 Election	5,000	0	5,000	3,379	3,379
4801R	Storm Sewer CP Series D 2001 Election	61,800	59,650	2,150	1,254	1,254
4030	Drainage Projects Series F	139,500	20,000	119,500	52,445	52,445
4801P	Housing CP Series D 2001 Election	8,270	5,000	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	0	11,730	5,369	
4804P	Housing CP Series D 2006 Election	1,000	0	1,000	1,000	6,369
1800D1	Equipment Acquisition, Series E	173,963	87,953	86,010	19,093	19,093
1850	Equipment & Capital Reimbursables	3,000	3,000	0	1,352	1,352
4029	Cotswald Project Series E	53	0	53	27	27
	Total General Obligation CP Notes	<u>1,190,500</u>	<u>523,450</u>	<u>667,050</u>	<u>265,058</u>	<u>265,058</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	77,000	123,000	116,249	116,249
8204A2	Airport System 2008 (Non-AMT)	100,000	6,000	94,000	87,262	87,262
		<u>300,000</u>	<u>83,000</u>	<u>217,000</u>	<u>203,511</u>	<u>203,511</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	301	301
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,301</u>	<u>31,301</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	188,500	709,500	170,766	170,766
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>188,500</u>	<u>711,500</u>	<u>172,766</u>	<u>172,766</u>
	Total All Commercial Paper	<u>\$ 2,465,500</u>	<u>\$ 838,750</u>	<u>\$ 1,626,750</u>	<u>\$ 672,637</u>	<u>\$ 672,637</u>