

City of Houston, Texas
Construction/Bond Fund Status Report
Estimated for the period ended September 30, 2007
(amounts expressed in thousands)

| Fund No. | Fund No. | Fund Name | Original Amount ok | Cash/ Investments ZBD01 | Draw down Available ZBD01 | Net Resources Available ZBD01 | Unexpended (a) Appropriation calc | Available for Appropriation estimated |
|--|----------|--|-----------------------|-------------------------------|---------------------------------|-------------------------------------|---|---|
| Equipment and Dangerous Buildings | | | | | | | | |
| 1801D2 | 12W | Dangerous Building Demolition Series 2006C | 3,500 | 0 | 0 | 0 | 0 | 0 |
| 1801D3 | | Dangerous Bldg General Fund Advance | 3,500 | 3,559 | 0 | 59 | 0 | 59 |
| 1801 | 12A | Dangerous Bldg. Consolidations | n/a | 770 | n/a | 4,282 | 3,767 | 514 |
| Total Dangerous Building Funds | | | 7,000 | 4,329 | 0 | 4,341 | 3,767 | 573 |
| 1800D1 | 12X | Equipment Acquisition Series E | 179,795 | 21 | 79,430 | 0 | 0 | 0 |
| 1800 | 113 | Equipment Acquisition Consolidated Fund | n/a | 14,266 | n/a | 89,993 | 51,891 | 38,103 |
| Total Equipment Acquisition Funds | | | 179,795 | 14,288 | 79,430 | 89,994 | 51,891 | 38,103 |
| Public Improvement | | | | | | | | |
| 4017 | 48A | Fire Dept. Emergency Alerting System | n/a | 4,442 | 0 | 4,403 | 3,561 | 842 |
| 4801C | 4DC | Fire Dept CP Series D | 34,420 | 920 | 0 | 0 | 0 | 0 |
| 4803C | N/A | Fire Dept CP Series G | 18,580 | 0 | 18,580 | 0 | 0 | 0 |
| 4500 | 413 | Fire Bond Consolidated | n/a | 242 | n/a | 18,475 | 9,086 | 9,389 |
| Total Fire Department | | | 53,000 | 5,604 | 18,580 | 22,878 | 12,647 | 10,231 |
| 4801P | 4DK | Housing CP Series D | 8,270 | 0 | 4,070 | 0 | 0 | 0 |
| 4803P | N/A | Housing CP Series G | 11,730 | 0 | 11,730 | 0 | 0 | 0 |
| 4501 | 415 | Housing Consolidated Fund | n/a | 502 | 0 | 16,151 | 8,577 | 7,575 |
| Total Housing | | | 20,000 | 502 | 15,800 | 16,151 | 8,577 | 7,575 |
| 4801D | 4DF | Perm. & Gen. Imprv. CP Series D | 33,037 | 0 | 12,257 | 0 | 0 | 0 |
| 4803D | N/A | General Improvement CP Series G | 22,963 | 0 | 22,963 | 0 | 0 | 0 |
| 4509 | 441 | General Improvement Consolidated Fund | n/a | 2,115 | 0 | 35,248 | 17,969 | 17,279 |
| 4023 | 49F | Certificates of Obligation Series 2001A (Cotswold) | 12,200 | 1,844 | 0 | 1,844 | 846 | 998 |
| 4025 | 49J | MUD Series 2001A | 9,235 | 3,322 | 0 | 3,322 | 326 | 2,996 |
| 4026 | 49K | Certificates of Obligation Series 2002A (Cotswold) | 12,400 | 3,703 | 0 | 3,703 | 2,682 | 1,021 |
| 4028 | 49N | MUD PIBS Series 2003A-1 | 2,100 | 1,014 | 0 | 1,014 | 0 | 1,014 |
| 4029 | 49P | Cotswold Project Series E | 905 | 88 | 905 | 992 | 965 | 27 |
| Total General Improvement | | | 92,840 | 12,087 | 36,125 | 46,123 | 22,789 | 23,335 |
| 4801H | 4DH | Public Health CP Series D | 9,295 | 0 | 4,395 | 0 | 0 | 0 |
| 4803H | N/A | Public Health CP Series G | 2,705 | 0 | 2,705 | 0 | 0 | 0 |
| 4508 | 440 | Public Health Consolidated Fund | n/a | 558 | 0 | 7,463 | 4,468 | 2,995 |
| Total Public Health & Welfare | | | 12,000 | 558 | 7,100 | 7,463 | 4,468 | 2,995 |
| 4018 | 49A | Library Capital Projects Fund | n/a | 6,120 | 0 | 6,105 | 4,255 | 1,851 |
| 4033 | 49V | Friends of Libraries Series E (06) | 200 | 34 | 0 | 34 | 0 | 0 |
| 4801E | 4DE | Public Library CP Series D | 26,500 | 1,000 | 14,500 | 0 | 0 | 0 |
| 4803E | N/A | Public Library CP Series G | 13,500 | 0 | 13,500 | 0 | 0 | 0 |
| 4507 | 439 | Public Library Consolidated Fund | n/a | 490 | 0 | 28,477 | 19,170 | 9,307 |
| Total Public Library | | | 40,200 | 7,644 | 28,000 | 34,617 | 23,425 | 11,158 |
| 4011 | 465 | Parks Capital Project Fund | n/a | 473 | 0 | 450 | 22 | 428 |
| 4012 | 491 | Parks Special Fund | n/a | 1,142 | 0 | 1,113 | 1,113 | 0 |
| 4031 | 49T | West Eleventh Street Park Fund Series E | 4,100 | 19 | 50 | 69 | 58 | 10 |
| 4801F | 4DB | Parks & Recreation CP Series D | 63,100 | 0 | 1,100 | 0 | 0 | 0 |
| 4803F | N/A | Parks & Recreation CP Series G | 16,900 | 0 | 16,900 | 0 | 0 | 0 |
| 4502 | 421 | Parks Consolidated Fund | n/a | 1,265 | 0 | 18,726 | 12,604 | 6,122 |
| Total Parks and Recreation | | | 84,100 | 2,899 | 18,050 | 20,358 | 13,797 | 6,561 |
| 4801G | 4DA | Police CP Series D (05) | 5,320 | 1,000 | 4,320 | 0 | 0 | 0 |
| 4803G | N/A | Police CP Series G (06) | 23,680 | 0 | 23,680 | 0 | 0 | 0 |
| 4504 | 435 | Police Consolidated Fund | n/a | 281 | 0 | 28,936 | 26,305 | 2,631 |
| Total Police Department | | | 75,060 | 1,281 | 28,000 | 28,936 | 26,305 | 2,631 |
| 4001 | 233 | Solid Waste Special Revenue Fund | n/a | 353 | 0 | 353 | 0 | 353 |
| 4801L | 4DD | Solid Waste Mgt. CP Series D (04-05) | 2,978 | 0 | 878 | 0 | 0 | 0 |
| 4803L | N/A | Solid Waste Mgt. CP Series G (06) | 9,022 | 0 | 9,022 | 0 | 0 | 0 |
| 4503 | 427 | Solid Waste Consolidated Fund | n/a | 315 | 0 | 10,122 | 5,241 | 4,881 |
| Total Solid Waste | | | 12,000 | 668 | 9,900 | 10,475 | 5,241 | 5,234 |
| 4801R | 4DJ | Storm Sewer CP Series D | 61,800 | 0 | 2,150 | 0 | 0 | 0 |
| 4505 | 436 | Storm Sewer Consolidated Fund | n/a | 877 | 0 | 3,378 | 2,701 | 677 |
| 4030 | 49R | Series F Drainage Improvement Commercial Paper | 139,500 | 9,260 | 86,800 | 102,245 | 80,981 | 21,264 |
| 4024 | 49G | Series C Commercial Paper Storm & Overlay Fund | 19,100 | 2,033 | 0 | 2,001 | 2,001 | 0 |
| Total Storm Sewer | | | 220,400 | 12,170 | 88,950 | 107,624 | 85,683 | 21,941 |

City of Houston, Texas
Construction/Bond Fund Status Report
Estimated for the period ended September 30, 2007
(amounts expressed in thousands)

| Fund No. | Fund No. | Fund Name | Original Amount | Cash/ Investments | Draw down Available | Net Resources Available | Unexpended (a) Appropriation | Available for Appropriation |
|--|----------|---|---------------------|-------------------|---------------------|-------------------------|------------------------------|-----------------------------|
| | | | ok | ZBD01 | ZBD01 | ZBD01 | calc | estimated |
| 4801N | 4DG | St., Bridges & Traf. CP Series D | 248,280 | 4,429 | 49,330 | 0 | 0 | 0 |
| 4803N | N/A | St., Bridges & Traf. CP Series G | 156,920 | 0 | 156,920 | 0 | 0 | 0 |
| 4506 | 437 | Street & Bridge Consolidated Fund | n/a | 10,478 | 0 | 218,874 | 121,552 | 97,322 |
| 4006 | 405 | Street & Bridge Construction Fund | n/a | 2,854 | 0 | 2,979 | 2,979 | 0 |
| 4034 | na | Limited Use Roadway & Mobility Capital Fund | 26,000 | 28,318 | 0 | 28,318 | 4,990 | 23,328 |
| 2304 | na | Mobility Response Team | 10,000 | 9,970 | 0 | 9,947 | 310 | 9,637 |
| 4010 | 419 | MTA Construction Fund | n/a | 2,014 | 0 | 2,014 | 652 | 1,361 |
| 4801S | 49S | St.,Bridges Utility Relocation Set-Aside | 7,000 | 0 | 7,000 | 7,000 | 0 | 7,000 |
| | | Total Street and Bridge without Metro | 448,200 | 58,063 | 213,250 | 269,131 | 130,483 | 138,648 |
| 4027 | 49M | Metro Street Fund Series E (04) | 90,000 | 9,824 | 60,716 | 75,093 | 71,257 | 3,836 |
| | | Total Public Improvement | 1,147,800 | 111,301 | 524,470 | 638,849 | 404,670 | 234,144 |
| Airport | | | | | | | | |
| 8201A1 | 54C | Airport System Construction 2002A (AMT) | 129,120 | 5,277 | 0 | 22 | 0 | 22 |
| 8201 | 548 | Airport System Consolidated 2001 (AMT) | 200,000 | 2,630 | n/a | 7,431 | 6,778 | 653 |
| | | Sub-Total | 329,120 | 7,908 | 0 | 7,453 | 6,778 | 675 |
| 8202A2 | 54D | Airport System 2002B (Non-AMT) Const. | 213,347 | 8,988 | 0 | 37 | 0 | 37 |
| 8202A1 | 54B | Airport System Commercial Paper 2001 (Non-AMT) | n/a | 19 | 0 | 0 | 0 | 0 |
| 8202 | 549 | Airport System Consolidated 2001 (Non-AMT) | 100,000 | 852 | 0 | 9,709 | 9,709 | 0 |
| | | Sub-Total | 313,347 | 9,859 | 0 | 9,746 | 9,709 | 37 |
| 8200A1 | | Airport System Commercial Paper AMT | | 0 | 0 | 0 | 0 | 0 |
| 8200A2 | 540 | Airport System RevBd 2000A (AMT) | 327,225 | 4,532 | 0 | 19 | 0 | 19 |
| 8200 | 530 | Airport System Consolidated Const 2000 (AMT) | n/a | 3,522 | 0 | 7,478 | 7,478 | 0 |
| | | Sub-Total | 327,225 | 8,054 | 0 | 7,497 | 0 | 19 |
| 8203A1 | 54F | Airport System Commercial Paper 2004 (AMT) | 200,000 | 10 | 148,000 | 0 | 0 | 0 |
| 8203 | 550 | Airport System Consolidated Const. 2004 (AMT) | n/a | 2,663 | 0 | 149,212 | 33,531 | 115,681 |
| | | Sub-Total | 200,000 | 2,673 | 148,000 | 149,212 | 33,531 | 115,681 |
| 8204A1 | 54G | Airport System Commercial Paper 2004 (Non-AMT) | 100,000 | 10 | 100,000 | 0 | 0 | 0 |
| 8204 | 552 | Airport System Consolidated Const. 2004 (Non-AMT) | n/a | 3,811 | 0 | 102,785 | 26,775 | 76,010 |
| | | Sub-Total | 100,000 | 3,821 | 100,000 | 102,785 | 26,775 | 76,010 |
| | | Total Airport Consolidated Funds | 1,269,692 | 32,315 | 248,000 | 276,694 | 76,794 | 192,422 |
| 8006 | 535 | Airport System Rev Bd fund - 1998B (AMT) | 395,643 | 15,232 | 0 | 13,485 | 8,217 | 5,267 |
| 8007 | 536 | Airport System Rev Bd fund - 1998C (Non-AMT) | 99,028 | 102 | 0 | 102 | 6 | 96 |
| 8008 | 538 | Airport System RevBd 2000B (Non-AMT) Const. | 269,240 | 5,955 | 0 | 5,682 | 3,510 | 2,172 |
| 8010 | 553 | Airport System R & R Fund | n/a | 12,903 | 0 | 12,893 | 12 | 12,881 |
| 8011 | 561 | Airport System Improvement Fund | n/a | 417,141 | 0 | 415,516 | 100,829 | 314,687 |
| | | Total Other Funds | 763,911 | 451,334 | 0 | 447,678 | 112,575 | 335,102 |
| | | Total Airport | 2,033,603 | 483,648 | 248,000 | 724,371 | 189,369 | 527,524 |
| Convention & Entertainment Facilities | | | | | | | | |
| 8800A1 | 651 | GRB Construction Fund Ser. 2001A&B | 137,516 | 93 | 0 | 93 | 0 | 93 |
| 8800 | 650 | GRB Consolidated Construction Fund | n/a | 2,199 | n/a | 1,574 | 1,574 | 0 |
| | | Total GRB Construction Funds | 137,516 | 2,292 | 0 | 1,667 | 1,574 | 93 |
| 8614 | 626 | Convention & Ent. Comm. Paper-Ser A - 2003 | 53,500 | 0 | 31,000 | 31,000 | 0 | 31,000 |
| 8632 | 628 | Convention & Ent. Underground Parking | 21,500 | 3,941 | 2,500 | 21,828 | 21,500 | 328 |
| 8603 | 605 | Theater District R&R | n/a | 158 | 0 | 158 | 0 | 158 |
| 8611 | 618 | C & E Construction Fund | n/a | 4,361 | 0 | 4,361 | 311 | 4,050 |
| | | Total Civic Center | 212,516 | 10,753 | 33,500 | 59,014 | 23,385 | 35,629 |
| Combined Utility System - Unrestricted | | | | | | | | |
| 8500A2 | 734 | Water & Sewer TWDB Available Funds | n/a | 0 | 0 | 6 | 0 | 6 |
| 8500A1 | 75C | Combined Utility System CP Fund | 898,000 | 0 | 828,000 | 41 | 0 | 41 |
| 8500 | 755 | W&S Consolidated Construction | n/a | 8,963 | 0 | 887,324 | 601,614 | 285,710 |
| | | Total Combined Utility System Consolidated Fun | 898,000 | 8,963 | 828,000 | 887,371 | 601,614 | 285,757 |
| Restricted Bond and Capital Money | | | | | | | | |
| 8502 | 704 | Water & Sewer Utility Relocation Set-Aside | 2,000 | 0 | 2,000 | 2,000 | 0 | 2,000 |
| 8319 | 733 | Water Contributed Capital Fund | n/a | 61,602 | 0 | 62,880 | 11,521 | 51,359 |
| 8327 | 742 | Sewer Reg Cap Recovery Fd | n/a | 5,226 | 0 | 5,226 | 0 | 5,226 |
| 8339 | 951 | Water & Sewer Bond Project Trust Account 04 A1 | 84,385 | 6,908 | 0 | 2,795 | 0 | 2,795 |
| 8340 | 952 | Water & Sewer Bond Project Trust Account 04 A2 | 96,705 | 19,480 | 0 | 2,865 | 0 | 2,865 |
| 8374 | na | Water & Sewer TWDB Bond Trust Account 2006 | 61,545 | 21,928 | 0 | 7,105 | 0 | 7,105 |
| 8375 | na | Water & Sewer TWDB Bond Trust Account 2006A | 69,595 | 46,394 | 0 | 3,251 | 0 | 3,251 |
| | | Total Restricted TWDB and Other | 314,230 | 161,537 | 2,000 | 86,121 | 11,521 | 74,601 |
| | | Total Combined Utility System | 1,212,230 | 170,500 | 830,000 | 973,492 | 613,135 | 360,358 |
| Total All Funds | | | \$ 4,792,944 | \$ 794,819 | \$ 1,715,400 | \$ 2,490,060 | \$ 1,286,217 | \$ 1,196,331 |

(a) Net Resources Available is equal to Current Assets less Current Liabilities.
(b) Negative balances have been referred to departments for corrections