

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended April 30, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	23,681	0	0	
4804G	Police CP Series D 2006 Election	46,950	0	46,950	33,080	33,080
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	10,800	6,100		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	10,132	10,132
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	3	3
4803C	Fire Dept CP Series G 2001 Election	18,580	12,200	6,380	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	3,442	3,442
4803L	Solid Waste Mgt. CP Series G (06)	9,022	4,700	4,322	3,614	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,750	6,364
4803E	Public Library CP Series G 2001 Election	13,500	2,000	11,500	0	
4804E	Public Library CP Series D 2006 Election	20,675	3,000	17,675	5,734	5,734
4803D	General Improvemt CP Series G 2001 Ele	22,963	6,000	16,963	(1,489)	
4804D	General Improvemt CP Series D 2006 Ele	9,550	3,000	6,550	6,550	5,061
4801N	St., Bridges & Traf. CP Series D 2001 Elec	138,825	138,825	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	24,500	132,420	7,663	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	91,550	16,420	75,130	75,130	82,793
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	26,600	63,400	18,683	18,683
4803H	Public Health CP Series G 2001 Election	2,705	2,500	205	0	
4804H	Public Health CP Series D 2006 Election	8,100	0	8,100	3,221	3,221
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	0	0
4030	Drainage Projects Series F, Series H-2	167,500	28,000	139,500	56,450	56,450
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	620	11,110	5,009	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	12,384
1800D1	Equipment Acquisition, Series E-1	172,067	134,070	37,997	922	922
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	13,336	13,336
	Total General Obligation CP Notes	<u>1,143,294</u>	<u>444,845</u>	<u>698,450</u>	<u>258,606</u>	<u>258,606</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	9,568	9,568
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	38,616	38,616
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>48,185</u>	<u>48,185</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	(21,088)	(21,088)
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>9,911</u>	<u>9,911</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	0	898,000	491,079	491,079
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>0</u>	<u>900,000</u>	<u>493,079</u>	<u>493,079</u>
Total All Commercial Paper		<u>\$ 2,418,294</u>	<u>\$ 581,645</u>	<u>\$ 1,836,650</u>	<u>\$ 809,781</u>	<u>\$ 809,781</u>