

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended December 31, 2008
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	16,301	7,380	0	
4804G	Police CP Series D 2006 Election	46,950	8,000	38,950	37,021	37,021
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	6,800	10,100		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	15,476	15,476
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	21	21
4803C	Fire Dept CP Series G 2001 Election	18,580	10,700	7,880	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	12,343	12,343
4803L	Solid Waste Mgt. CP Series G (06)	9,022	3,700	5,322	3,766	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,750	6,516
4803E	Public Library CP Series G 2001 Election	13,500	0	13,500	0	
4804E	Public Library CP Series D 2006 Election	20,675	3,000	17,675	18,626	18,626
4803D	General Improvemt CP Series G 2001 Ele	22,963	0	22,963	2,946	
4804D	General Improvemt CP Series D 2006 Ele	9,550	3,000	6,550	6,550	9,496
4801N	St., Bridges & Traf. CP Series D 2001 Elec	138,825	138,825	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	23,000	133,920	3,477	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	91,550	8,420	83,130	83,130	86,607
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	32,000	58,000	1,740	1,740
4803H	Public Health CP Series G 2001 Election	2,705	1,500	1,205	0	
4804H	Public Health CP Series D 2006 Election	8,100	0	8,100	4,353	4,353
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	259	259
4030	Drainage Projects Series F	139,500	8,000	131,500	45,992	45,992
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	0	11,730	2,726	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	10,101
1800D1	Equipment Acquisition, Series E-1	172,067	99,070	72,997	11,480	11,480
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	20,779	20,779
	Total General Obligation CP Notes	<u>1,115,294</u>	<u>370,245</u>	<u>745,050</u>	<u>287,809</u>	<u>287,809</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	6,376	6,376
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	10,938	10,938
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>17,315</u>	<u>17,315</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	889	889
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,889</u>	<u>31,889</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	236,725	661,275	60,845	60,845
8502	Water & Sewer Utility Relocation Set-Asid	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>236,725</u>	<u>663,275</u>	<u>62,845</u>	<u>62,845</u>
	Total All Commercial Paper	<u>\$ 2,390,294</u>	<u>\$ 743,770</u>	<u>\$ 1,646,525</u>	<u>\$ 399,858</u>	<u>\$ 399,858</u>