

City of Houston, Texas
Commercial Paper Issued and Available
as of January 31, 2009
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY09</u>	<u>Draws Month</u>	<u>Refunded FY09</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	35.00	0.00	(283.21)	213.55	161.25
<i>Series G</i>	39.00	0.00	0.00	214.00	62.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	23.70	15.00	(5.00)	58.00	114.07
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	27.00	0.00	(38.20)	66.20	23.80
<i>Cotswold Project</i>	0.00	0.00	0.00	0.00	0.00
<i>West Eleventh Street Park</i>	0.00	0.00	0.00	0.00	0.00
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.00	0.00
<i>Series F: Drainage</i>	<u>25.00</u>	<u>10.00</u>	<u>(41.50)</u>	<u>121.50</u>	<u>18.00</u>
Total General Obligation	149.70	25.00	(367.91)	728.25	387.05
Combined Utility System <i>(Series A)</i>	130.00	25.00	(22.78)	636.28	263.73
Airport System <i>(Series A,B, & C)</i>	10.00	0.00	0.00	207.00	93.00
Convention & Entertainment <i>(Series A)</i>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>31.20</u>	<u>43.80</u>
Totals	<u>\$ 289.70</u>	<u>\$ 50.00</u>	<u>\$ (390.68)</u>	<u>\$ 1,602.73</u>	<u>\$ 787.57</u>