

City of Houston, Texas
Commercial Paper Issued and Available
as of June 30, 2009
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY09</u>	<u>Draws Month</u>	<u>Refunded FY09</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	35.00	0.00	(444.46)	400.00	0.00
<i>Series G</i>	104.10	25.00	0.00	148.90	127.10
<i>Series H-1</i>	100.00	0.00	0.00	0.00	100.00
<i>Series H-2</i>	100.00	10.75	0.00	0.00	100.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	78.70	25.00	(9.50)	7.50	164.57
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	42.00	7.80	(57.40)	70.40	19.60
<i>Equipmt & Capital E1 Notes 09</i>	0.00	0.00	0.00	45.00	0.00
<i>Series F: Drainage</i>	35.00	0.00	(69.50)	139.50	0.00
Total General Obligation	494.80	68.55	(580.86)	866.30	519.20
Combined Utility System <i>(Series A)</i>	166.27	0.00	(322.78)	900.00	0.00
Airport System <i>(Series A, B, & C)</i>	10.00	0.00	0.00	207.00	93.00
Convention & Entertainment <i>(Series A)</i>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>31.20</u>	<u>43.80</u>
Totals	<u>\$ 671.07</u>	<u>\$ 68.55</u>	<u>\$ (903.63)</u>	<u>\$ 2,004.50</u>	<u>\$ 656.00</u>