

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended March 31, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	22,681	1,000	0	
4804G	Police CP Series D 2006 Election	46,950	0	46,950	32,777	32,777
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	8,800	8,100		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	10,562	10,562
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	23	23
4803C	Fire Dept CP Series G 2001 Election	18,580	12,200	6,380	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	3,889	3,889
4803L	Solid Waste Mgt. CP Series G (06)	9,022	3,700	5,322	3,805	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,750	6,555
4803E	Public Library CP Series G 2001 Election	13,500	2,000	11,500	0	
4804E	Public Library CP Series D 2006 Election	20,675	3,000	17,675	6,804	6,804
4803D	General Improvemt CP Series G 2001 Ele	22,963	4,000	18,963	(1,138)	
4804D	General Improvemt CP Series D 2006 Ele	9,550	3,000	6,550	6,550	5,412
4801N	St., Bridges & Traf. CP Series D 2001 Elec	138,825	111,725	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	20,940	135,980	41,043	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	91,550	43,525	48,025	48,025	89,068
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	28,800	61,200	275	275
4803H	Public Health CP Series G 2001 Election	2,705	2,500	205	0	
4804H	Public Health CP Series D 2006 Election	8,100	0	8,100	3,273	3,273
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	0	0
4030	Drainage Projects Series F, Series H-2	167,500	28,000	139,500	58,933	58,933
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	180	11,550	3,089	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	10,464
1800D1	Equipment Acquisition, Series E-1	172,067	124,070	47,997	5,543	5,543
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	0	0
	Total General Obligation CP Notes	<u>1,143,294</u>	<u>427,050</u>	<u>689,145</u>	<u>240,578</u>	<u>240,578</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	9,335	9,335
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	38,616	38,616
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>47,951</u>	<u>47,951</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	291	291
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,291</u>	<u>31,291</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	300,000	598,000	98,133	98,133
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>300,000</u>	<u>600,000</u>	<u>100,134</u>	<u>100,134</u>
Total All Commercial Paper		<u>\$ 2,418,294</u>	<u>\$ 863,850</u>	<u>\$ 1,527,345</u>	<u>\$ 419,953</u>	<u>\$ 419,953</u>