

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended May 31, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	23,681	0	0	
4804G	Police CP Series D 2006 Election	46,950	500	46,450	33,080	33,080
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	10,800	6,100		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	9,980	9,980
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	4	4
4803C	Fire Dept CP Series G 2001 Election	18,580	15,700	2,880	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	3,442	3,442
4803L	Solid Waste Mgt. CP Series G (06)	9,022	4,700	4,322	3,237	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,750	5,987
4803E	Public Library CP Series G 2001 Election	13,500	3,600	9,900	0	
4804E	Public Library CP Series D 2006 Election	20,675	3,000	17,675	6,064	6,064
4803D	General Improvemt CP Series G 2001 Ele	22,963	8,500	14,463	0.0	
4804D	General Improvemt CP Series D 2006 Ele	9,550	3,000	6,550	6,550	6,550
4801N	St., Bridges & Traf. CP Series D 2001 Elec	138,825	138,825	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	32,000	124,920	0	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	91,550	16,420	75,130	75,130	66,813
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	26,600	63,400	5,113	5,113
4803H	Public Health CP Series G 2001 Election	2,705	2,500	205	0	
4804H	Public Health CP Series D 2006 Election	8,100	0	8,100	3,221	3,221
4801R	Storm Sewer CP Series D 2001 Election	2,150	(500)	2,650	0	0
4030	Drainage Projects Series F, Series H-2	167,500	28,000	139,500	64,745	64,745
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	620	11,110	5,009	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	12,384
1800D1	Equipment Acquisition, Series E-1	172,067	144,070	27,997	4,822	4,822
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	15,831	15,831
1800D4	Equipment & Capital, Series E-1 Notes 20	45,000	0	45,000	20,500	20,500
	Total General Obligation CP Notes	<u>1,188,294</u>	<u>469,945</u>	<u>718,350</u>	<u>273,853</u>	<u>265,537</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	9,571	9,571
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	38,633	38,633
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>48,205</u>	<u>48,205</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	292	292
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,292</u>	<u>31,292</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	0	898,000	431,136	431,136
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>0</u>	<u>900,000</u>	<u>433,136</u>	<u>433,136</u>
Total All Commercial Paper		<u>\$ 2,463,294</u>	<u>\$ 606,745</u>	<u>\$ 1,856,550</u>	<u>\$ 786,486</u>	<u>\$ 778,169</u>