

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**as of November 30, 2008**  
**(amounts expressed in millions)**

<u>COMMERCIAL PAPER</u>	<u>Draws FY09</u>	<u>Draws Month</u>	<u>Refunded FY09</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
Voter Authorized 2001 Election					
<i>Series D</i>	35.00	0.00	(283.21)	0.00	161.25
<i>Series G</i>	39.00	23.00	0.00	214.00	62.00
Voter Authorized 2006 Election					
<i>Series D</i>	0.00	0.00	0.00	65.55	0.00
<i>Series E Equipment and Capital</i>					
<i>Equipment &amp; Capital Series E1</i>	8.70	0.00	0.00	68.00	104.07
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment &amp; Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	17.00	0.00	(30.00)	68.00	22.00
<i>Cotswold Project</i>	0.00	0.00	0.00	0.00	0.00
<i>West Eleventh Street Park</i>	0.00	0.00	0.00	0.00	0.00
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.00	0.00
<i>Series F: Drainage</i>	15.00	10.00	(41.50)	131.50	8.00
<b>Total General Obligation</b>	114.70	33.00	(354.71)	602.05	365.25
<b>Combined Utility System</b> <i>(Series A)</i>	95.00	35.00	0.00	648.50	251.50
<b>Airport System</b> <i>(Series A,B, &amp; C)</i>	10.00	0.00	0.00	217.00	93.00
<b>Convention &amp; Entertainment</b> <i>(Series A)</i>	0.00	0.00	0.00	31.20	43.80
<b>Totals</b>	\$ <u>219.70</u>	\$ <u>68.00</u>	\$ <u>(354.71)</u>	\$ <u>1,498.75</u>	\$ <u>753.55</u>