

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended April 30, 2010
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4804G	Police CP Series D 2006 Election	40,950	8,005	32,945	26,659	26,659
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	9,250	13,850	2,244	
4805F	Parks & Recreation CP Series G 2006 Ele	5,000	0	5,000	5,000	7,244
4038	Land Acquisition - Soccer Series E	0	0	0	(1)	(1)
4804C	Fire CP Series D 2006 Election	13,500	8,000	5,500		
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	9,077	9,077
4803L	Solid Waste Mgt. CP Series G 2001 Electi	4,322	2,500	1,822		
4804L	Solid Waste Mgt. CP Series D 2006 Electi	2,750	0	2,750	1,306	
4805L	Solid Waste Mgt. CP Series G 2006 Electi	5,250	0	5,250	5,250	6,556
4803E	Public Library CP Series G 2001 Election	7,900	7,900	0		
4804E	Public Library CP Series D 2006 Election	22,675	8,000	14,675		
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	5,018	5,018
4803D	General Improvemt CP Series G 2001 Ele	7,963	7,963	0	0.0	
4804D	General Improvemt CP Series D 2006 Ele	13,550	9,000	4,550		
4805D	General Improvemt CP Series G 2006 Ele	13,450	0	13,450	6,832	6,832
4803N	St., Bridges & Traf. CP Series G 2001 Ele	120,205	68,737	51,468		
4804N	St., Bridges & Traf. CP Series D 2006 Ele.	67,375	4,245	63,130		
4805N	St., Bridges & Traf. CP Series G 2006 Ele	75,400	0	75,400	53,552	53,552
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	29,600	60,400	25,489	25,489
4804H	Public Health CP Series D 2006 Election	8,100	3,500	4,600		
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	8,516	8,516
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	0	134
4030	Drainage Projects Series F, Series H-2	101,300	38,800	62,500	11,982	11,982
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	10,610	0	10,610	5,850	
4805P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	13,225
1800D1	Equipment Acquisition, Series E-1	160,000	80,578	79,422	54,103	54,103
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	0	0
4039	Miscellaneous Capital Projects Series E	20,000	2,422	17,578	2,470	2,470
	Total General Obligation CP Notes	<u>909,095</u>	<u>288,500</u>	<u>620,595</u>	<u>237,721</u>	<u>237,855</u>
Airport						
8203A1	Airport System 2004 (AMT)	232,000	0	232,000	232,000	232,000
8204A2	Airport System 2008 (Non-AMT)	68,000	6,000	62,000	62,000	62,000
		<u>300,000</u>	<u>6,000</u>	<u>294,000</u>	<u>294,000</u>	<u>294,000</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	80	80
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,080</u>	<u>31,080</u>
Combined Utility System						
8500A1	Combined Utility System CP	798,000	175,500	622,500	271,111	271,111
8502	Water & Sewer Utility Relocation Set-Asid	2,000	0	2,000	2,000	2,000
		<u>800,000</u>	<u>175,500</u>	<u>624,500</u>	<u>273,111</u>	<u>273,111</u>
	Total All Commercial Paper	<u>\$ 2,084,095</u>	<u>\$ 513,800</u>	<u>\$ 1,570,295</u>	<u>\$ 835,911</u>	<u>\$ 836,045</u>