

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**as of March 31, 2010**  
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY10</u>	<u>Draws Month</u>	<u>Refunded FY10</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	5.00	0.00	5.00	230.00	0.00
<i>Series G</i>	75.00	10.00	125.00	198.90	77.10
<i>Series H-1(Voter)</i>	35.00	0.00	100.00	65.00	25.00
<i>Series H-2</i>	25.00	10.00	62.00	55.00	25.00
<i>Series E Equipment and Capital</i>					
<i>Equipment &amp; Capital Series E1</i>	65.00	0.00	166.57	99.07	73.00
<i>Miscellaneous Land Series E1</i>	0.00	0.00	7.93	7.93	0.00
<i>Equipment &amp; Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	40.00	10.00	30.00	60.40	29.60
<i>Series F: Drainage</i>	10.00	0.00	10.00	72.50	0.00
<i>Series H (Drainage)</i>	20.00	0.00	39.20	1.20	28.80
<b>Total General Obligation</b>	275.00	30.00	545.70	845.00	258.50
<b>Combined Utility System</b>					
<i>(Series A )</i>	110.00	0.00	110.00	400.00	0.00
<i>(Series B-1)</i>	120.00	20.00	14.50	144.50	105.50
<i>(Series B-2)</i>	25.00	0.00	0.00	50.00	25.00
<i>(Series B-3)</i>	25.00	0.00	0.00	50.00	25.00
<b>Airport System</b>	0.00	0.00	87.00	294.00	6.00
<i>(Series A,B, &amp; C)</i>					
<b>Convention &amp; Entertainment</b>	0.00	0.00	0.00	31.20	43.80
<i>(Series A)</i>					
<b>Totals</b>	\$ <u>555.00</u>	\$ <u>50.00</u>	\$ <u>757.20</u>	\$ <u>1,814.70</u>	\$ <u>463.80</u>