

City of Houston, Texas
Commercial Paper Issued and Available
as of November 30, 2009
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY10	Draws Month	Refunded FY10	Amount Available to be Drawn	Amount Outstanding
General Obligation					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	5.00	0.00	5.00	220.00	0.00
<i>Series G</i>	45.00	10.00	125.00	228.90	47.10
<i>Series H-1 (Voter)</i>	15.00	0.00	100.00	85.00	15.00
<i>Series H-2</i>	15.00	5.00	62.00	65.00	15.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	40.00	10.00	164.57	132.07	40.00
<i>Miscellaneous Land Series E1</i>	0.00	0.00	7.93	7.93	0.00
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	20.00	0.00	13.00	63.40	26.60
<i>Series F: Drainage</i>	10.00	0.00	10.00	119.50	0.00
<i>Series H-2 (Drainage)</i>	10.00	0.00	38.00	10.00	10.00
Total General Obligation	160.00	25.00	525.50	986.80	153.70
Combined Utility System (Series A)	100.00	25.00	0.00	800.00	100.00
Airport System (Series A,B, & C)	0.00	0.00	87.00	294.00	6.00
Convention & Entertainment (Series A)	0.00	0.00	0.00	31.20	43.80
Totals	\$ <u>260.00</u>	\$ <u>50.00</u>	\$ <u>612.50</u>	\$ <u>2,112.00</u>	\$ <u>303.50</u>