

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**as of September 30, 2009**  
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY10</u>	<u>Draws Month</u>	<u>Refunded FY10</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	5.00	0.00	5.00	220.00	0.00
<i>Series G</i>	25.00	10.00	125.00	248.90	27.10
<i>Series H-1(Voter)</i>	15.00	15.00	100.00	85.00	15.00
<i>Series H-2</i>	0.00	0.00	62.00	80.00	0.00
<i>Series E Equipment and Capital</i>					
<i>Equipment &amp; Capital Series E1</i>	30.00	30.00	164.57	142.07	30.00
<i>Miscellaneous Land Series E1</i>	0.00	0.00	7.93	7.93	0.00
<i>Equipment &amp; Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	20.00	10.00	13.00	63.40	26.60
<i>Series F: Drainage</i>	10.00	0.00	10.00	109.50	0.00
<i>Series H-2 (Drainage)</i>	10.00	10.00	38.00	20.00	10.00
<b>Total General Obligation</b>	115.00	75.00	525.50	1,031.80	108.70
<b>Combined Utility System</b> <i>(Series A )</i>	75.00	0.00	0.00	825.00	75.00
<b>Airport System</b> <i>(Series A,B, &amp; C)</i>	0.00	0.00	87.00	294.00	6.00
<b>Convention &amp; Entertainment</b> <i>(Series A)</i>	0.00	0.00	0.00	31.20	43.80
<b>Totals</b>	\$ <u>190.00</u>	\$ <u>75.00</u>	\$ <u>612.50</u>	\$ <u>2,182.00</u>	\$ <u>233.50</u>