

City of Houston, Texas
Commercial Paper Issued and Available
as of August 31, 2010
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY11</u>	<u>Draws Month</u>	<u>Refunded FY11</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
<u>Voter Authorized 2001 & 2006 Election</u>					
Series G	20.00	0.00	0.00	143.90	132.10
Series H-1	10.00	0.00	0.00	45.00	55.00
Series H-2	0.00	0.00	0.00	30.00	15.00
Series J	0.00	0.00	0.00	125.00	0.00
<u>Non-Voter Authorized</u>					
<i>Series E Equipment and Capital</i>					
Equipment & Capital Series E1	20.00	0.00	4.00	74.00	106.00
Equipment & Capital Series E2	0.00	0.00	0.00	81.50	0.00
Metro Street Projects Series E2	0.00	0.00	13.50	27.40	36.10
Series H (Drainage)	0.00	0.00	0.00	6.20	48.80
Total General Obligation	50.00	0.00	17.50	533.00	393.00
Combined Utility System					
(Series A)	0.00	0.00	0.00	0.00	0.00
(Series B-1)	0.00	0.00	0.00	104.50	145.50
(Series B-2)	10.00	0.00	0.00	20.00	55.00
(Series B-3)	10.00	0.00	0.00	20.00	55.00
(Series B-4)	0.00	0.00	0.00	100.00	0.00
(Series B-6)	0.00	0.00	0.00	100.00	0.00
Airport System					
(Series A,B, & C)	0.00	0.00	6.00	300.00	0.00
Convention & Entertainment					
(Series A)	0.00	0.00	0.00	31.20	43.80
Totals	\$ 70.00	\$ 0.00	\$ 23.50	\$ 1,208.70	\$ 692.30