

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended January 31, 2011
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY11</u>	<u>Draws Month</u>	<u>Refunded FY11</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G	32.00	0.00	94.00	225.90	50.10
Series H-1	10.00	0.00	54.50	99.50	0.50
Series H-2	20.00	0.00	51.50	20.71	32.30
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	70.00	20.00	116.00	136.00	44.00
Series E2- Equipment & Capital	0.00	0.00	0.00	81.50	0.00
Series E2- Metro Street Projects	15.00	0.00	27.10	26.00	37.50
Series H - Drainage	0.00	0.00	0.00	46.99	0.00
Total General Obligation	<u>147.00</u>	<u>20.00</u>	<u>343.10</u>	<u>761.60</u>	<u>164.40</u>
Combined Utility System					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	0.00	0.00	0.00	104.50	145.50
Series B-2	10.00	0.00	0.00	20.00	55.00
Series B-3	10.00	0.00	0.00	20.00	55.00
Series B-4	65.00	20.00	0.00	35.00	65.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	<u>85.00</u>	<u>20.00</u>	<u>0.00</u>	<u>279.50</u>	<u>320.50</u>
Airport System					
Series A&B	0.00	0.00	6.00	150.00	0.00
Total Airport System	<u>0.00</u>	<u>0.00</u>	<u>6.00</u>	<u>150.00</u>	<u>0.00</u>
Convention & Entertainment					
Series A	0.00	0.00	0.80	7.00	43.00
Total Convention and Entertainment	<u>0.00</u>	<u>0.00</u>	<u>0.80</u>	<u>7.00</u>	<u>43.00</u>
Totals	<u>\$ 232.00</u>	<u>\$ 40.00</u>	<u>\$ 349.90</u>	<u>\$ 1,198.10</u>	<u>\$ 527.90</u>