

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended June 30, 2011
(amounts expressed in millions)

| COMMERCIAL PAPER | Draws FY11 | Draws Month | Refunded FY11 | Amount Available to be Drawn | Amount Outstanding |
|---|-----------------------|------------------------|--------------------------|---|-------------------------------|
| General Obligation | | | | | |
| <i><u>Voter Authorized 2001 & 2006 Election</u></i> | | | | | |
| Series G | 42.00 | 0.00 | 94.00 | 215.90 | 60.10 |
| Series H-1 | 40.00 | 0.00 | 44.50 | 69.50 | 30.50 |
| Series H-2 | 14.50 | 0.00 | 23.00 | 22.25 | 27.75 |
| Series J | 0.00 | 0.00 | 0.00 | 125.00 | 0.00 |
| <i><u>Non-Voter Authorized</u></i> | | | | | |
| Series E1-Equipment & Capital | 90.00 | 10.00 | 116.00 | 36.00 | 64.00 |
| Series E2- Equipment & Capital | 10.00 | 10.00 | 0.00 | 90.10 | 10.00 |
| Series E2- Metro Street Projects | 15.00 | 0.00 | 44.10 | 29.40 | 20.50 |
| Series H - Drainage | 25.50 | 0.00 | 38.50 | 25.45 | 24.55 |
| Total General Obligation | 237.00 | 20.00 | 360.10 | 613.60 | 237.40 |
| Combined Utility System | | | | | |
| Series A | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Series B-1 | 80.00 | 0.00 | 220.10 | 244.60 | 5.40 |
| Series B-2 | 10.00 | 0.00 | 55.00 | 75.00 | 0.00 |
| Series B-3 | 10.00 | 0.00 | 55.00 | 75.00 | 0.00 |
| Series B-4 | 75.00 | 0.00 | 75.00 | 100.00 | 0.00 |
| Series B-6 | 0.00 | 0.00 | 0.00 | 100.00 | 0.00 |
| Total Combined Utility System | 175.00 | 0.00 | 405.10 | 594.60 | 5.40 |
| Airport System | | | | | |
| Series A&B | 0.00 | 0.00 | 6.00 | 150.00 | 0.00 |
| Total Airport System | 0.00 | 0.00 | 6.00 | 150.00 | 0.00 |
| Convention & Entertainment | | | | | |
| Series A | 0.00 | 0.00 | 0.80 | 7.00 | 43.00 |
| Total Convention and Entertainment | 0.00 | 0.00 | 0.80 | 7.00 | 43.00 |
| Totals | \$ 412.00 | \$ 20.00 | \$ 772.00 | \$ 1,365.20 | \$ 285.80 |