

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended November 30, 2010**  
**(amounts expressed in millions)**

<u>COMMERCIAL PAPER</u>	<u>Draws FY11</u>	<u>Draws Month</u>	<u>Refunded FY11</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
<i><u>Voter Authorized 2001 &amp; 2006 Election</u></i>					
Series G	20.00	0.00	0.00	143.90	132.10
Series H-1	10.00	0.00	0.00	45.00	55.00
Series H-2	20.00	10.00	0.00	30.00	25.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	40.00	10.00	4.00	54.00	126.00
Series E2- Equipment & Capital	0.00	0.00	0.00	81.50	0.00
Series E2- Metro Street Projects	15.00	5.00	27.10	26.00	37.50
Series H - Drainage	0.00	0.00	0.00	6.20	48.80
<b>Total General Obligation</b>	<b><u>105.00</u></b>	<b><u>25.00</u></b>	<b><u>31.10</u></b>	<b><u>511.60</u></b>	<b><u>424.40</u></b>
<b>Combined Utility System</b>					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	0.00	0.00	0.00	104.50	145.50
Series B-2	10.00	0.00	0.00	20.00	55.00
Series B-3	10.00	0.00	0.00	20.00	55.00
Series B-4	20.00	0.00	0.00	80.00	20.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b><u>40.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>324.50</u></b>	<b><u>275.50</u></b>
<b>Airport System</b>					
Series A,B, & C	0.00	0.00	6.00	300.00	0.00
<b>Total Airport System</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>6.00</u></b>	<b><u>300.00</u></b>	<b><u>0.00</u></b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.80	32.00	43.00
<b>Total Convention and Entertainment</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>0.80</u></b>	<b><u>32.00</u></b>	<b><u>43.00</u></b>
<b>Totals</b>	<b><u>\$ 145.00</u></b>	<b><u>\$ 25.00</u></b>	<b><u>\$ 37.90</u></b>	<b><u>\$ 1,168.10</u></b>	<b><u>\$ 742.90</u></b>