

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended December 31, 2011**  
**(amounts expressed in millions)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY12</b>	<b>Draws Month</b>	<b>Refunded FY12</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<i><b><u>Voter Authorized 2001 &amp; 2006 Election</u></b></i>					
Series G-1	0.00	0.00	0.00	100.00	0.00
Series G-2	10.00	10.00	0.00	29.90	70.10
Series H-1	0.00	0.00	0.00	69.50	30.50
Series H-2	20.00	0.00	0.00	0.20	47.75
Series J	0.00	0.00	0.00	125.00	0.00
<i><b><u>Non-Voter Authorized</u></b></i>					
Series E1-Equipment & Capital	15.00	0.00	50.00	71.00	29.00
Series E2- Equipment & Capital	35.00	0.00	0.00	59.05	41.05
Series E2- Metro Street Projects	0.00	0.00	3.55	29.40	20.50
Series H - Drainage	20.00	0.00	0.00	7.50	44.55
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
<b>Total General Obligation</b>	<b><u>100.00</u></b>	<b><u>10.00</u></b>	<b><u>53.55</u></b>	<b><u>691.55</u></b>	<b><u>283.45</u></b>
<b>Combined Utility System</b>					
Series B-1	20.00	20.00	0.00	224.60	25.40
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	0.00	0.00	0.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b><u>20.00</u></b>	<b><u>20.00</u></b>	<b><u>0.00</u></b>	<b><u>574.60</u></b>	<b><u>25.40</u></b>
<b>Airport System</b>					
Series A&B	0.00	0.00	0.00	150.00	0.00
<b>Total Airport System</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>150.00</u></b>	<b><u>0.00</u></b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.00	7.00	43.00
<b>Total Convention and Entertainment</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>7.00</u></b>	<b><u>43.00</u></b>
<b>Totals</b>	<b><u>\$ 120.00</u></b>	<b><u>\$ 30.00</u></b>	<b><u>\$ 53.55</u></b>	<b><u>\$ 1,423.15</u></b>	<b><u>\$ 351.85</u></b>