

City of Houston, Texas  
Construction & Bond Status Report  
For the period ended December 31, 2011  
(amounts expressed in thousands)

Fund No.	Fund Name	Original Amount	Cash/ Investments	Draw down Available	Net Resources Available (a)	Unexpended Appropriation	Available for Appropriation
<b>Dangerous Buildings</b>							
1801D4	Dangerous Building Demolition Series 2007B	9,000	0	0	0	0	0
1801D5	Dangerous Buildings Series 2010	9,000	4,113	0	0	0	0
1801	Dangerous Bldg. Consolidations	N/A	(323)	N/A	4,231	1,220	3,012
	<b>Total Dangerous Building Funds</b>	<b>18,000</b>	<b>3,790</b>	<b>0</b>	<b>4,232</b>	<b>1,220</b>	<b>3,012</b>
<b>Equipment and Other Capital</b>							
1800D1	Series E-1 Equipment & Capital Consolidating	158,382	5,012	121,222	128,898	0	128,898
1800D3	Series E-2 Equipment & Capital Consolidating	95,100	3,007	57,100	12,107	0	12,107
4039	Miscellaneous Capital Projects Series E	20,000	(933)	26,778	24,545	9,928	14,618
1800	Equipment Acquisition Consolidated Fund	N/A	(248)	N/A	35,206	26,319	8,887
1850	Reimbursable of Equipment/Projects to Debt Service	N/A	7,151	0	13,233	3,019	10,214
	<b>Total Equipment Acquisition Funds</b>	<b>273,482</b>	<b>13,988</b>	<b>205,100</b>	<b>213,989</b>	<b>39,265</b>	<b>174,724</b>
<b>Public Improvement</b>							
4017	Fire Dept. Emergency Alerting System	N/A	1,461	0	1,461	66	1,395
4804C	Fire CP Series H/J (D) 2006 Election	13,500	0	1,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	0	0	0
4500	Fire Bond Consolidated	N/A	746	0	12,167	5,282	6,885
	<b>Total Fire Department</b>	<b>23,500</b>	<b>2,206</b>	<b>11,500</b>	<b>13,627</b>	<b>5,348</b>	<b>8,279</b>
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	0	10,400	0	0	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	0	0	0
4501	Housing Consolidated Fund	N/A	(1,479)	0	19,236	5,544	13,693
	<b>Total Housing</b>	<b>21,255</b>	<b>(1,479)</b>	<b>21,045</b>	<b>19,236</b>	<b>5,544</b>	<b>13,693</b>
4803D	General Improvemt CP Series G 2001 Election	7,963	0	0	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	0	2,500	0	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	0	9,450	0	0	0
4509	General Improvement Consolidated Fund	N/A	1,348	0	12,704	5,865	6,840
4023	Certificates of Obligation Series 2001A (Cotswold)	12,200	0	0	0	0	0
4025	MUD Series 2001A	9,235	0	0	0	0	0
4026	Certificates of Obligation Series 2002A (Cotswold)	12,400	0	0	0	0	0
4028	MUD PIBS Series 2003A-1	2,100	0	0	0	0	0
	<b>Total General Improvement</b>	<b>70,898</b>	<b>1,348</b>	<b>11,950</b>	<b>12,704</b>	<b>5,865</b>	<b>6,840</b>
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	0	1,650	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	0	0	0
4508	Public Health Consolidated Fund	N/A	387	0	10,920	5,409	5,511
	<b>Total Public Health &amp; Welfare</b>	<b>17,000</b>	<b>387</b>	<b>10,550</b>	<b>10,920</b>	<b>5,409</b>	<b>5,511</b>
4018	Library Capital Projects Fund	N/A	2,378	0	2,378	0	2,378
4033	Friends of Libraries Series E (06)	0	0	0	0	0	0
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	0	12,675	0	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	0	0	0
4507	Public Library Consolidated Fund	N/A	43	0	14,031	7,759	6,272
	<b>Total Public Library</b>	<b>32,575</b>	<b>2,420</b>	<b>14,675</b>	<b>16,409</b>	<b>7,759</b>	<b>8,650</b>
4011	Parks Capital Project Fund	N/A	581	0	508	95	413
4012	Parks Special Fund	N/A	1,609	0	1,559	1,215	344
4038	Land Acquisition - Soccer Series E	0	1	0	1	1	0
4803F	Parks & Recreation CP Series G 2001 Election	0	0	0	0	0	0
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	500	11,400	0	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	0	0	0
4502	Parks Consolidated Fund	N/A	2,175	0	17,600	12,087	5,513
	<b>Total Parks and Recreation</b>	<b>28,100</b>	<b>4,865</b>	<b>16,400</b>	<b>19,668</b>	<b>13,398</b>	<b>6,270</b>
4041	Fondren Police Station Series E	1,618	15	0	15	0	15
4804G	Police CP Series H/J (D) 2006 Election	40,950	0	19,345	0	0	0
4504	Police Consolidated Fund	N/A	236	0	20,413	7,167	13,246
	<b>Total Police Department</b>	<b>42,568</b>	<b>251</b>	<b>19,345</b>	<b>20,429</b>	<b>7,167</b>	<b>13,262</b>
4001	Solid Waste Special Revenue Fund	N/A	397	0	397	0	397
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	0	0	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	0	250	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	0	0	0
4503	Solid Waste Consolidated Fund	N/A	1,104	0	6,597	1,642	4,955
	<b>Total Solid Waste</b>	<b>12,322</b>	<b>1,501</b>	<b>5,500</b>	<b>6,993</b>	<b>1,642</b>	<b>5,351</b>
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	0	0
4505	Storm Sewer Consolidated Fund	N/A	559	0	2,697	975	1,723
4030	Series H (F) Drainage Improvement Commercial Paper	101,300	(4,720)	65,000	59,212	49,920	9,292
4024	Series C Commercial Paper Storm & Overlay Fund	N/A	1,752	0	1,747	1,332	415
	<b>Total Storm Sewer</b>	<b>103,450</b>	<b>(2,409)</b>	<b>67,150</b>	<b>63,656</b>	<b>52,226</b>	<b>11,430</b>
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	0	0	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	0	19,280	0	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	0	0	0
4506	Street & Bridge Consolidated Fund	N/A	2,091	0	159,743	80,266	79,476
4006	Street & Bridge Construction Fund	N/A	4,208	0	4,188	(134)	4,322
4034	Limited Use Roadway & Mobility Capital Fund	26,000	613	0	613	224	389
2304	Mobility Response Team	10,000	3,366	0	3,319	373	2,946
4010	MTA Construction Fund	N/A	2,014	0	2,014	409	1,605
4801S	St.,Bridges Utility Relocation Set-Aside	7,000	241	5,471	5,712	1,141	4,571
	<b>Total Street and Bridge without Metro</b>	<b>370,980</b>	<b>12,533</b>	<b>165,151</b>	<b>175,588</b>	<b>82,279</b>	<b>93,309</b>
4027	Metro Street Fund Series E (04)	49,900	4,142	8,400	12,216	(888)	13,104
	<b>Total Public Improvement</b>	<b>772,548</b>	<b>25,766</b>	<b>351,666</b>	<b>371,446</b>	<b>185,748</b>	<b>185,699</b>

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<b>Airport System</b>							
8201A1	Airport System Construction 2002A (AMT)	129,120	0	0	0	0	0
8201	Airport System Consolidated 2001 (AMT)	200,000	1,823	N/A	1,558	383	1,175
	<b>Sub-Total</b>	<b>329,120</b>	<b>1,823</b>	<b>0</b>	<b>1,558</b>	<b>383</b>	<b>1,175</b>
8202A2	Airport System 2002B (Non-AMT) Const.	213,347	0	0	0	0	0
8202	Airport System Consolidated 2001 (Non-AMT)	100,000	5,387	0	5,381	1,356	4,025
	<b>Sub-Total</b>	<b>313,347</b>	<b>5,387</b>	<b>0</b>	<b>5,381</b>	<b>1,356</b>	<b>4,025</b>
8200A2	Airport System RevBd 2000A (AMT)	327,225	0	0	0	0	0
8200	Airport System Consolidated Const 2000 (AMT)	N/A	4,562	0	4,342	55	4,287
	<b>Sub-Total</b>	<b>327,225</b>	<b>4,562</b>	<b>0</b>	<b>4,342</b>	<b>0</b>	<b>4,287</b>
8203A1	Airport System Commercial Paper 2004 (AMT)	232,000	0	0	0	0	0
8203A2	Airport System 2009A PAB Construction		44,477	0	52	0	52
8203	Airport System Consolidated Const. 2004 (AMT)	N/A	22,949	0	62,074	21,221	40,853
	<b>Sub-Total</b>	<b>232,000</b>	<b>67,426</b>	<b>0</b>	<b>62,126</b>	<b>21,221</b>	<b>40,906</b>
8204A2	Airport System Commercial Paper 2008 (Non-AMT)	68,000	0	0	0	0	0
8204A3	Airport System 2009A Non-PAB Construction	N/A	5,941	0	7	0	7
8204	Airport System Consolidated Const. 2004 (Non-AMT)	N/A	6,099	0	11,913	1,213	10,699
	<b>Sub-Total</b>	<b>68,000</b>	<b>12,040</b>	<b>0</b>	<b>11,920</b>	<b>1,213</b>	<b>10,706</b>
8205A1	Airport System Commercial Paper Construction (AMT)	232,000,000	0	232,000	0	0	0
8205	Airport System Consolidated Construction 2011 (AMT)	N/A	0	0	232,000	0	232,000
	<b>Sub-Total</b>	<b>232,000,000</b>	<b>0</b>	<b>232,000</b>	<b>232,000</b>	<b>0</b>	<b>232,000</b>
8206A1	Airport System Commercial Paper Construction (Non-AMT)	68,000,000	0	68,000	0	0	0
8206	Airport System Consolidated Construction 2011 (Non-AMT)	N/A	0	0	68,000	0	68,000
	<b>Sub-Total</b>	<b>68,000,000</b>	<b>0</b>	<b>68,000</b>	<b>68,000</b>	<b>0</b>	<b>68,000</b>
	<b>Total Airport Consolidated Funds</b>	<b>301,269,692</b>	<b>91,238</b>	<b>300,000</b>	<b>385,327</b>	<b>24,174</b>	<b>361,099</b>
8006	Airport System Rev Bd fund - 1998B (AMT)	395,643	5,145	0	5,132	5,028	104
8008	Airport System RevBd 2000B (Non-AMT) Const.	269,240	116	0	10	9	1
8010	Airport System R & R Fund	N/A	23,503	0	23,569	2,012	21,557
8011	Airport System Improvement Fund	N/A	507,537	0	499,512	82,194	417,318
	<b>Total Other Funds</b>	<b>664,883</b>	<b>536,301</b>	<b>0</b>	<b>528,223</b>	<b>89,243</b>	<b>438,981</b>
	<b>Total Airport</b>	<b>301,934,575</b>	<b>627,540</b>	<b>300,000</b>	<b>913,551</b>	<b>113,416</b>	<b>800,080</b>
<b>Convention &amp; Entertainment Facilities</b>							
8800	GRB Consolidated Construction Fund	N/A	1,143	N/A	1,143	1,069	74
	<b>Total GRB Construction Funds</b>	<b>0</b>	<b>1,143</b>	<b>0</b>	<b>1,143</b>	<b>1,069</b>	<b>74</b>
8614	Convention & Ent. Comm Paper-Ser A - 2003	53,500	0	31,000	31,000	0	31,000
8632	Convention & Ent. Underground Parking	21,500	0	200	200	0	200
8611	C & E Construction Fund	N/A	1,822	0	1,769	1,301	469
	<b>Total Civic Center</b>	<b>75,000</b>	<b>2,964</b>	<b>31,200</b>	<b>34,112</b>	<b>2,369</b>	<b>31,743</b>
<b>Combined Utility System - Unrestricted</b>							
8500A2	Water & Sewer TWDB Available Funds	N/A	0	0	0	0	0
8500A1	Combined Utility System CP Fund		0	572,600	0	0	0
8500	W&S Consolidated Construction	N/A	12,983	0	553,411	464,431	88,980
	<b>Funds</b>	<b>0</b>	<b>12,983</b>	<b>572,600</b>	<b>553,411</b>	<b>464,431</b>	<b>88,980</b>
<b>Restricted Bonds and Capital Money</b>							
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	0	2,000
8319	Water Contributed Capital Fund	N/A	33,812	0	28,218	19,841	8,378
8327	Sewer Reg Cap Recovery Fd	N/A	5,869	0	5,869	0	5,869
8340	Water & Sewer Bond Project Trust Account 04 A2	96,705	0	0	0	0	0
8374	Water & Sewer TWDB Bond Trust Account 2006	61,545	0	0	0	0	0
8375	Water & Sewer TWDB Bond Trust Account 2006A	69,595	568	0	5	0	5
8376	Water & Sewer TWDB Bond Trust Account 2008B	45,045	0	0	0	0	0
8377	Water & Sewer TWDB Bond Trust Account 2008C	52,650	59	0	0	0	0
8378	Water & Sewer TWDB Bond Trust Account 2008E	61,545	0	0	0	0	0
	<b>Total Restricted TWDB and Other</b>	<b>389,085</b>	<b>40,309</b>	<b>2,000</b>	<b>36,093</b>	<b>19,841</b>	<b>16,252</b>
	<b>Total Combined Utility System</b>	<b>389,085</b>	<b>53,291</b>	<b>574,600</b>	<b>589,504</b>	<b>484,272</b>	<b>105,232</b>
	<b>Total All Funds</b>	<b>\$ 303,462,690</b>	<b>\$ 727,340</b>	<b>\$ 1,462,566</b>	<b>\$ 2,126,833</b>	<b>\$ 826,291</b>	<b>\$ 1,300,488</b>

(a) Net Resources Available is equal to Current Assets less Current Liabilities.  
Negative balances have been referred to departments for corrections