

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended June 30, 2012
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	28,605	12,345	14,248	14,248
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	15,700	7,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	2,000	3,000	3,000	2,561
4804C	Fire CP Series H/J (D) 2006 Election	13,500	13,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	5,000	5,000	5,619	5,619
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	4,000	1,250	1,250	6,272
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	13,000	9,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	2,000	0	6,544	6,544
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	13,550	0	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	6,000	7,450	3,323	3,323
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	54,655	12,720	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	132,748	132,748
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	5,712	5,712
4027	Metro Street Projects, Series E	49,900	39,478	8,400	2,009	2,009
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	2,000	6,900	8,653	8,653
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,775
4030	Drainage Projects Series F, Series H-2	101,300	43,300	58,000	54,492	54,492
4801P	Housing CP Series H/J (D) 2001 Election	3,270	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	1,480	9,130	4,239	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	11,614
1800D1	Equipment Acquisition, Series E-1	158,382		89,722	200,139	200,139
1800D3	Equipment & Capital, Series E-2	95,100	38,000	57,100	22,108	22,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	18,278	18,387	18,387
Total General Obligation CP Notes		987,651	338,803	461,766	489,844	496,201
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	10,400	587,600	158,639	158,639
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	10,400	589,600	160,639	160,639
Total		\$ 1,962,651	\$ 692,203	\$ 1,083,366	\$ 681,483	\$ 687,840