

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended May 31, 2012
(amounts expressed in thousands)

<u>COMMERCIAL PAPER</u>	<u>Draws FY12</u>	<u>Draws Month</u>	<u>Refunded FY12</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	40.00	0.00	40.00	64.90	60.10
Series H-1	0.00	0.00	7.70	77.20	22.80
Series H-2	20.00	0.00	0.00	53.00	47.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	55.50	10.00	89.00	80.00	20.00
Series E2- Equipment & Capital	35.00	0.00	11.00	73.50	26.50
Series E2- Metro Street Projects	0.00	0.00	3.55	29.50	20.50
Series H - Drainage	34.00	0.00	52.30	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	<u>184.50</u>	<u>10.00</u>	<u>203.55</u>	<u>778.10</u>	<u>196.90</u>
Combined Utility System					
Series B-1	55.00	10.00	0.00	189.60	60.40
Series B-2	10.00	0.00	0.00	65.00	10.00
Series B-3	10.00	0.00	0.00	65.00	10.00
Series B-4	10.00	10.00	0.00	100.00	10.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	<u>85.00</u>	<u>20.00</u>	<u>0.00</u>	<u>519.60</u>	<u>90.40</u>
Airport System					
Series A&B	0.00	0.00	0.00	150.00	0.00
Total Airport System	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>150.00</u>	<u>0.00</u>
Convention & Entertainment					
Series A	0.00	0.00	0.00	7.00	43.00
Total Convention and Entertainment	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>7.00</u>	<u>43.00</u>
Totals	<u>\$ 269.50</u>	<u>\$ 30.00</u>	<u>\$ 203.55</u>	<u>\$ 1,454.70</u>	<u>\$ 330.30</u>