

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended January 31, 2013
(amounts expressed in thousands)

COMMERCIAL PAPER	Draws FY13	Draws Month	Refunded FY13	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	20.00	10.00	0.00	24.90	100.10
Series H-1 (a)	0.00	0.00	0.00	100.00	0.00
Series H-2 (b)	0.00	0.00	0.00	30.20	69.80
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	20.00	5.00	0.00	50.00	50.00
Series E2- Equipment & Capital	10.00	0.00	0.00	63.50	36.50
Series E2- Metro Street Projects	0.00	0.00	0.00	29.50	20.50
Series H - Drainage	0.00	0.00	0.00	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	50.00	15.00	0.00	698.10	276.90
Combined Utility System					
Series B-1	25.00	25.00	60.40	225.00	25.00
Series B-2	35.00	10.00	55.00	65.00	10.00
Series B-3	45.00	0.00	35.00	55.00	20.00
Series B-4	10.00	0.00	10.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	115.00	35.00	160.40	545.00	55.00
Airport System					
Series A&B	0.00	0.00	0.00	150.00	0.00
Total Airport System	0.00	0.00	0.00	150.00	0.00
Convention & Entertainment					
Series A	0.00	0.00	0.00	7.00	43.00
Total Convention and Entertainment	0.00	0.00	0.00	7.00	43.00
Totals	\$ 165.00	\$ 50.00	\$ 160.40	\$ 1,400.10	\$ 374.90

(a) Series H1 line of credit will expire on February 11, 2013 and will not be renewed.

(b) In January 2013, Series H2 was used to paydown the 22.8M that was outstanding in Series H1.