

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended July 31, 2012**  
**(amounts expressed in thousands)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY13</b>	<b>Draws Month</b>	<b>Refunded FY13</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<i><b><u>Voter Authorized 2001 &amp; 2006 Election</u></b></i>					
Series G <sup>(a)</sup>	0.00	0.00	0.00	0.00	0.00
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	0.00	0.00	0.00	44.90	80.10
Series H-1	0.00	0.00	0.00	77.20	22.80
Series H-2	0.00	0.00	0.00	53.00	47.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><b><u>Non-Voter Authorized</u></b></i>					
	0.00				
Series E1-Equipment & Capital	0.00	0.00	0.00	70.00	30.00
Series E2- Equipment & Capital	0.00	0.00	0.00	73.50	26.50
Series E2- Metro Street Projects	0.00	0.00	0.00	29.50	20.50
Series H - Drainage	0.00	0.00	0.00	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
<b>Total General Obligation</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>748.10</b>	<b>226.90</b>
<b>Combined Utility System</b>					
Series B-1	0.00	0.00	0.00	189.60	60.40
Series B-2	25.00	25.00	0.00	50.00	25.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	0.00	0.00	0.00	90.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b>25.00</b>	<b>25.00</b>	<b>0.00</b>	<b>504.60</b>	<b>85.40</b>
<b>Airport System</b>					
Series A&B	0.00	0.00	0.00	150.00	0.00
<b>Total Airport System</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>150.00</b>	<b>0.00</b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.00	7.00	43.00
<b>Total Convention and Entertainment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.00</b>	<b>43.00</b>
<b>Totals</b>	<b>\$ 25.00</b>	<b>\$ 25.00</b>	<b>\$ 0.00</b>	<b>\$ 1,409.70</b>	<b>\$ 355.30</b>

(a) Commercial Paper Series G was replaced by G-1: \$100 million and G-2: \$100 million in November 2011.