

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended July 31, 2012
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	28,605	12,345	(6,269)	(6,269)
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	15,700	7,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	2,000	3,000	3,000	3,341
4804C	Fire CP Series H/J (D) 2006 Election	13,500	13,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	5,000	5,000	6,618	6,618
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	4,000	1,250	1,250	3,755
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	13,000	9,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	2,000	0	8,512	8,512
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	13,550	0	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	6,000	7,450	5,053	5,053
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	54,655	12,720	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	132,281	132,281
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	4,488	4,488
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	2,000	6,900	5,145	5,145
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,946
4030	Drainage Projects Series F, Series H-2	101,300	43,300	58,000	57,144	57,144
4801P	Housing CP Series H/J (D) 2001 Election	3,270	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	1,480	9,130	4,939	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	12,314
1800D1	Equipment Acquisition, Series E-1	158,382		128,722	179,872	179,872
1800D3	Equipment & Capital, Series E-2	95,100	(20,000)	115,100	70,108	70,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	18,278	10,599	10,599
Total General Obligation CP Notes		987,651	280,803	558,766	494,686	499,478
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	35,400	562,600	287,518	287,518
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	35,400	564,600	289,518	289,518
Total		\$ 1,962,651	\$ 659,203	\$ 1,155,366	\$ 815,204	\$ 819,996