

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended October 31, 2012
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	35,605	5,345	44,266	44,266
4806G	Police CP Series J 2006 Election	52,050	0	52,050	52,050	52,050
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	17,700	5,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	2,000	3,000	3,000	12,208
4806F	Parks & Recreation CP Series J 2006 Election	13,900	0	13,900	13,900	13,900
4804C	Fire CP Series H/J (D) 2006 Election	13,500	13,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	5,000	5,000	12,545	12,545
4806C	Fire CP Series J 2006 Election	6,500	0	6,500	6,500	6,500
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	4,000	1,250	1,250	3,354
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	22,675	0	0	0
4805E	Public Library CP Series G 2006 Election	2,000	2,000	0	12,522	12,522
4806E	Public Library CP Series J 2006 Election	4,325	0	4,325	4,325	4,325
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	13,550	0	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	6,000	7,450	4,898	4,898
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	67,375	0	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	131,506	131,506
4801S	St. Utility Relocation Set-Aside Series D	7,000	7,000	0	(900)	(900)
4027	Metro Street Projects, Series E	49,900	47,878	0	0	0
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	2,000	6,900	6,555	6,555
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,848
4030	Drainage Projects Series F, Series H-2	101,300	101,300	0	815	815
4801P	Housing CP Series H/J (D) 2001 Election	3,270	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	1,480	9,130	3,939	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	11,314
1800D1	Equipment Acquisition, Series E-1	158,382		137,722	150,028	150,028
1800D3	Equipment & Capital, Series E-2	95,100		98,100	70,108	70,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	36,278	10,127	10,127
Total General Obligation CP Notes		1,064,426	404,069	542,275	534,808	547,968
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	698,000	0	698,000	370,693	370,693
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		700,000	0	700,000	372,693	372,693
Total		\$ 2,139,426	\$ 747,069	\$ 1,274,275	\$ 938,502	\$ 951,661