

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended June 30, 2015
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY15	Draws Month	Refunded FY15	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	15.00	0.00	90.00	94.90	30.10
Series H-2	0.00	0.00	0.00	90.20	9.80
Series J	10.00	0.00	35.00	115.00	10.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	57.00	0.00	77.45	43.00	57.00
Series E2- Equipment & Capital	35.00	0.00	30.00	35.00	35.00
Series E2- Metro Street Projects	0.00	0.00	0.00	30.00	0.00
Series K-1	0.00	0.00	0.00	150.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	117.00	0.00	232.45	733.10	141.90
Combined Utility System					
Series B-1	0.00	0.00	0.00	100.00	0.00
Series B-2	0.00	0.00	0.00	150.00	0.00
Series B-3	70.00	0.00	0.00	5.00	70.00
Series B-4	50.00	50.00	0.00	50.00	50.00
Series B-5	0.00	0.00	0.00	250.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	120.00	50.00	0.00	655.00	120.00
Airport System					
Series A&B	48.30	0.00	0.00	100.50	49.50
Total Airport System	48.30	0.00	0.00	100.50	49.50
Totals	\$285.30	\$50.00	\$232.45	\$1,488.60	\$311.40