

**City of Houston, Texas**  
**Voter-Authorized Obligations**  
**For the period end September 30, 2016**  
**(amounts expressed in thousands)**

<u>Purposes</u>	<u>Voter Authorized</u>	<u>Approved by City Council for Issuance as Commercial Paper Notes</u>	<u>Commercial Paper Issued <sup>(a)</sup></u>	<u>Commercial Paper Notes Approved by City Council but Unissued</u>	<u>All Voter Authorized but Unissued</u>
<b>November 2001 Election</b>					
Streets, Bridges, Traffic Control	\$ 474,000	\$ 474,000	\$ 471,300	\$ 2,700	\$ 2,700
Parks and Recreation	80,000	80,000	80,000	-	-
Police and Fire Departments	82,000	82,000	82,000	-	-
Permanent and General Improvements <sup>(b)</sup>	80,000	80,000	80,000	-	-
Public Libraries	40,000	40,000	40,000	-	-
Low Income Housing	20,000	20,000	11,985	8,015	8,015
<b>Total</b>	<b>776,000</b>	<b>776,000</b>	<b>765,285</b>	<b>10,715</b>	<b>10,715</b>
<b>November 2006 Election</b>					
Streets, Bridges, Traffic Control	\$ 320,000	\$ 219,950	\$ 76,715	\$ 143,235	\$ 243,285
Parks and Recreation	55,000	55,000	55,000	-	-
Public Safety	135,000	135,000	116,405	18,595	18,595
Permanent and General Improvements <sup>(b)</sup>	60,000	60,000	60,000	-	-
Public Libraries	37,000	37,000	36,900	100	100
Low Income Housing	18,000	18,008	8,875	9,133	9,125
<b>Total</b>	<b>\$ 625,000</b>	<b>\$ 524,958</b>	<b>\$ 353,895</b>	<b>\$ 171,063</b>	<b>\$ 271,105</b>
<b>November 2012 Election</b>					
Streets, Bridges, Traffic Control	\$ -	\$ -	\$ -	\$ -	\$ -
Parks and Recreation	166,000	122,332	24,000	98,332	142,000
Public Safety	144,000	128,567	8,018	120,549	135,982
Permanent and General Improvements <sup>(b)</sup>	57,000	50,334	8,663	41,671	48,337
Public Libraries	28,000	28,000	10,195	17,805	17,805
Low Income Housing	15,000	3,100	0	3,100	15,000
<b>Total</b>	<b>\$ 410,000</b>	<b>\$ 332,333</b>	<b>\$ 50,876</b>	<b>\$ 281,457</b>	<b>\$ 359,124</b>
<b>Combined Total (2001, 2006, 2012 Elections)</b>	<b>\$ 1,811,000</b>	<b>\$ 1,633,291</b>	<b>\$ 1,170,056</b>	<b>\$ 463,235</b>	<b>\$ 640,944</b>

<sup>(a)</sup> As of September 30, 2016

<sup>(b)</sup> Includes Public Health and Solid Waste Management

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.