

**CITY OF HOUSTON, TEXAS**  
**June 30, 2000**  
**CONTINUING DEBT DISCLOSURE INFORMATION**

**Capital Improvement Plan**

The tax supported components of the 2001-2005 CIP consist of the facilities described in the following chart. (The 2001-2005 CIP also includes proposed improvements for the Water and Sewer, Airport System and Convention and Entertainment Facilities, which would be financed primarily with revenues of those systems).

	<b>Amount (in thousands)</b>
Streets, Bridges and Traffic Control	\$ 698,498
Storm Sewers and Drainage	106,643
Parks and Recreation	43,104
Police Department	75,776
Fire Department	70,058
General Government	61,340
Public Library	59,770
Public Health	16,757
Solid Waste Management	33,620
Housing	25,480
Total :	\$ 1,191,046 (*)

(\*) The tax supported components of the 2001-2005 CIP will be funded primarily with Commercial Paper Notes.

**General Fund Indirect Charges to Other City Funds**

A charge is made by the General Fund to the Water and Sewer System, Airport System, and Convention and Entertainment Facilities Funds, and to certain grant and special revenue funds for indirect charges incurred by the General Fund on behalf of such funds. The total amount of these charges for the past four fiscal years are set forth below:

<b>Fiscal Year</b>	<b>Total Indirect Charges (in thousands)</b>
2000	\$ 16,631
1999	16,903
1998	17,765
1997	15,965

**Industrial District Contracts**

<b>Fiscal Year</b>	<b>Contract Amount (in thousands)</b>
1997 .....	23,438
1998 .....	23,050
1999 .....	18,317
2000 .....	17,831
2001 (budgeted) .....	17,831

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**Compensated Absences and Other Liabilities**

<b>Long-Term Disability Fund</b>	<b>Fiscal Year 2000</b>
Assets Available for Future Long-Term Disability Obligations	\$ 4,549,000
Claims Payable on Long-Term Disability Obligations	4,592,000
Retained earnings - Unreserved	<u>\$ (43,000)</u>

<b>Compensated Absence Liability</b>	<b>Fiscal Year 2000</b>
General Fund Liability	\$ 3,805,000
Enterprise Funds Liability	31,358,000
General Long-Term Debt Account Group	357,514,000
Internal Service Funds	78,000
Total (a):	<u>\$ 392,755,000</u>

(a) Funding currently is provided for liabilities recorded in the General Fund and the Enterprise Funds. No funding has been provided for the liability recorded in General Long-Term Debt Account Group.

**General Fund Specific Charges to Other City Funds**

An additional charge is made by the General Fund to the Water and Sewer, Airport Convention and Entertainment Facilities Funds, the Capital Projects Fund and certain other funds of the City for specific services provided to such funds by the General Fund. The total amounts of these charges for the past five Fiscal Years are set forth below. In 1999, revenues from other departments for legal services were reclassified, thereby reducing these amounts.:

<b>Fiscal Year</b>	<b>Charges for Specific Services (in thousands)</b>
2000	\$ 55,450
1999	55,106
1998	64,590
1997	60,935
1996	61,260