

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period end September 30, 2021**  
**(amounts expressed in millions)**

| <b>COMMERCIAL<br/>PAPER</b>  | <b>Draws<br/>FY22</b> | <b>Draws<br/>Month</b> | <b>Refunded<br/>FY22</b> | <b>Amount<br/>Available<br/>to be Drawn</b> | <b>Amount<br/>Outstanding</b> |
|--|-----------------------|------------------------|--------------------------|---|-------------------------------|
| <b>General Obligation</b>  |                       |                        |                          |   |                               |
| <i><b>Voter Authorized 2001; 2006; 2012 and 2017 Elections</b></i> |                       |                        |                          |   |                               |
| Series G-1   | 0.00                  | 0.00                   | 0.00                     | 75.00                                       | 0.00                          |
| Series G-2   | 0.00                  | 0.00                   | 68.00                    | 125.00                                      | 0.00                          |
| Series H-2   | 15.00                 | 0.00                   | 76.00                    | 90.00                                       | 10.00                         |
| Series J   | 0.00                  | 0.00                   | 0.00                     | 125.00                                      | 0.00                          |
| <i><b>Non-Voter Authorized</b></i>                                 |                       |                        |                          |   |                               |
| Series E1-Equipment & Capital                                      | 5.00                  | 0.00                   | 63.00                    | 100.00                                      | 0.00                          |
| Series E2- Equipment & Capital                                     | 0.00                  | 0.00                   | 16.30                    | 38.70                                       | 31.30                         |
| Series E2- Metro Street Projects                                   | 0.00                  | 0.00                   | 0.00                     | 30.00                                       | 0.00                          |
| Series K-1   | 0.00                  | 0.00                   | 0.00                     | 200.00                                      | 0.00                          |
| Series K-2   | 0.00                  | 0.00                   | 0.00                     | 100.00                                      | 0.00                          |
| <b>Total General Obligation</b>                                    | <b>20.00</b>          | <b>0.00</b>            | <b>223.30</b>            | <b>883.70</b>                               | <b>41.30</b>                  |
| <b>Combined Utility System</b>                                     |                       |                        |                          |   |                               |
| Series B-1   | 0.00                  | 0.00                   | 0.00                     | 100.00                                      | 0.00                          |
| Series B-2   | 0.00                  | 0.00                   | 0.00                     | 75.00                                       | 0.00                          |
| Series B-3   | 0.00                  | 0.00                   | 0.00                     | 75.00                                       | 0.00                          |
| Series B-4   | 0.00                  | 0.00                   | 0.00                     | 100.00                                      | 0.00                          |
| Series B-5   | 0.00                  | 0.00                   | 0.00                     | 250.00                                      | 0.00                          |
| Series B-6   | 0.00                  | 0.00                   | 0.00                     | 100.00                                      | 0.00                          |
| <b>Total Combined Utility System</b>                               | <b>0.00</b>           | <b>0.00</b>            | <b>0.00</b>              | <b>700.00</b>                               | <b>0.00</b>                   |
| <b>Airport System</b>  |                       |                        |                          |   |                               |
| Series A&B   | 42.00                 | 22.00                  | 0.00                     | 288.00                                      | 62.00                         |
| <b>Total Airport System</b>  | <b>42.00</b>          | <b>22.00</b>           | <b>0.00</b>              | <b>288.00</b>                               | <b>62.00</b>                  |
| <b>Convention &amp; Entertainment</b>                              |                       |                        |                          |   |                               |
| Series A   | 0.00                  | 0.00                   | 0.00                     | 49.00                                       | 26.00                         |
| Series B   | 0.00                  | 0.00                   | 0.00                     | 49.00                                       | 1.00                          |
| <b>Total Convention and Entertainment</b>                          | <b>0.00</b>           | <b>0.00</b>            | <b>0.00</b>              | <b>98.00</b>                                | <b>27.00</b>                  |
| <b>Totals</b>  | <b>\$62.00</b>        | <b>\$22.00</b>         | <b>\$223.30</b>          | <b>\$1,969.70</b>                           | <b>\$130.30</b>               |