

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2018	Charisse Mosely	Deputy Controller charisse.mosely@houstontx.gov (832) 393-3529

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 19,404,191,333	\$ 13,465,788,270	\$ 20,744,056,742	\$ 4,824,290,000	\$ 3,742,955,000	\$ 5,664,154,772
Commercial Paper	1,850,000,000	386,473,000	Variable	925,000,000	70,000,000	Variable
Authorized but Unissued	1,010,449,000	-	-	1,010,449,000	-	-
Total	\$ 22,264,640,333	\$ 13,852,261,270	\$ 20,744,056,742	\$ 6,759,739,000	\$ 3,812,955,000	\$ 5,664,154,772
Per Capita	\$ 9,627	\$ 5,990	\$ 8,969.56	\$ 2,923	\$ 1,649	\$ 2,449

2018 Population

2,312,717

Source: 2018 CAFR (pg. 233)

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2018

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Tax Supported General Obligation Debt																
General Obligation Debt	Yes	Taxable GO Pension Bds Ser 2005	POB	57,165,000	57,165,000	57,165,000	-	57,165,000	42,009,269	99,174,269	Pension Fund and Refunding	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2006A	POB	63,740,000	63,740,000	63,740,000	-	63,740,000	54,557,842	118,297,842	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2007A	POB	63,800,000	63,800,000	63,800,000	-	63,800,000	63,725,489	127,525,489	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Ref Bds Ser 2008A	POB	382,630,000	382,630,000	382,630,000	-	347,980,000	193,597,709	541,577,709	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bds Ser 2008B	POB	20,190,000	20,190,000	20,190,000	-	18,355,000	10,206,783	28,561,783	Pension Fund	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2009A	PIB	430,850,000	465,016,268	465,016,268	-	60,855,000	9,435,888	70,290,888	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2009B (Direct-Subsidy Build America Bonds)	PIB	76,830,000	76,830,000	76,830,000	-	8,585,000	10,516,020	19,101,020	Refunding CP	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2010B (Direct-Subsidy Build America Bds)	PIB	191,395,000	191,395,000	191,395,000	-	138,030,000	57,573,689	195,603,689	Refunding CP	AA	NR	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2010A	PIB	312,295,000	347,816,309	347,816,309	-	64,950,000	7,309,700	72,259,700	Refunding and CP Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2011A	PIB	192,475,000	222,730,490	222,730,490	-	92,340,000	13,052,900	105,392,900	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2011B	PIB (1)	47,010,000	47,010,000	47,010,000	-	45,075,000	25,411,053	70,486,053	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2012A	PIB	268,615,000	319,655,760	319,655,760	-	168,160,000	48,397,400	216,557,400	Refunding and CP Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2013A	PIB	267,010,000	318,627,485	318,627,485	-	202,470,000	71,507,250	273,977,250	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2013B	PIB	76,530,000	76,530,000	76,530,000	-	39,385,000	4,136,462	43,521,462	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2013A	CO	7,360,000	9,057,945	3,010,148	6,047,797	6,280,000	972,500	7,252,500	Demolition	AA	NR	AA	NR	
General Obligation Debt	Yes	Tax & Rev C/O (QECB-Direct Pay To Issuer) Ser 2013Q	CO	9,000,000	9,000,000	9,000,000	-	8,390,000	309,172	8,699,172	Public Improvements	NR	NR	NR	NR	Net of Federal Subsidy but not Sinking Fund
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2014A	PIB	257,365,000	299,534,049	299,534,049	-	257,365,000	89,578,325	346,943,325	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2016A	PIB	557,615,000	660,522,710	660,522,710	-	557,615,000	194,953,575	752,568,575	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2017A	PIB	537,270,000	613,606,174	613,606,174	-	537,270,000	220,520,300	757,790,300	Refunding and CP Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bonds, Series 2017	POB	1,005,145,000	1,005,145,000	1,005,145,000	-	1,005,145,000	803,428,446	1,808,573,446	Pension Fund	AA	Aa3	NR	NR	
				4,824,290,000	5,250,002,190	3,625,203,219	6,047,797	3,742,955,000	1,921,199,772	5,664,154,772						
Houston Airport System																
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2000B (Non-AMT)	Rev	269,240,000	265,350,000	265,350,000	-	44,515,000	13,187,774	57,702,774	Airport, CP Refunding	A	A1	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2000P-1 (AMT)	Rev	50,000,000	50,000,000	50,000,000	-	32,275,000	13,757,938	46,032,938	Airport	A	A1	A+	NR	Variable rate debt: Interest calculated at 5.85%
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2000P-2 (AMT)	Rev	50,000,000	50,000,000	50,000,000	-	32,050,000	13,816,640	45,866,640	Airport	A	A1	A+	NR	Variable rate debt: Interest calculated at 5.85%
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2002A (AMT)	Rev	200,050,000	199,521,847	199,521,847	-	20,005,000	14,866,216	34,871,216	Airport and Refunding	A	A1	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2002B (Non-AMT)	Rev	274,455,000	276,733,519	276,733,519	-	27,450,000	19,901,250	47,351,250	Airport	A	A1	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev Bds (Auction Rate Securities) Ser 2002C (AMT)	Rev	100,000,000	100,000,000	100,000,000	-	71,175,000	32,083,543	103,258,543	Airport	A	A1	A+	NR	Variable rate debt: Interest calculated at 5.30%
Airport System	No	Airpt Sys Subord Lien Rev Bds (Auction Rate Securities) Ser 2002D-1 (AMT)	Rev	75,000,000	75,000,000	75,000,000	-	55,800,000	25,490,240	81,290,240	Airport	A	A1	A+	NR	Variable rate debt: Interest calculated at 5.30%
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2002D-2 (AMT)	Rev	75,000,000	75,000,000	75,000,000	-	50,975,000	22,730,993	73,705,993	Airport	A	A1	A+	NR	Variable rate debt: Interest calculated at 5.30%
Airport System	No	Airpt Sys Subord Lien Rev Ref Bds Ser 2007B (Non AMT)	Rev	298,670,000	307,572,741	307,572,741	-	8,715,000	217,875	8,932,875	Refunding, CP Refunding	A	A1	A+	NR	
Airport System	No	Airpt Sys Sr Lien Rev & Ref Bds Ser 2009A	Rev	449,660,000	448,239,689	448,239,689	-	420,420,000	296,475,003	716,895,003	Airport and Refunding CP	NR	Aa3	AA-	NR	
Airport System	No	Airpt Sys Subord Lien Rev Ref Bds Ser 2010 (Non-AMT)	Rev	93,730,000	93,730,000	93,730,000	-	92,505,000	48,293,963	140,798,963	Refunding	NR	A1	A+	NR	Variable rate debt: Interest calculated at 5.25%
Airport System	No	Airpt Sys Subord Lien Rev Ref Bds Ser 2011A (AMT)	Rev	449,975,000	473,760,282	473,760,282	-	245,200,000	41,978,000	287,178,000	Refunding	A	NR	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev Ref Bds Ser 2011B (Non AMT)	Rev	116,930,000	126,463,690	126,463,690	-	72,650,000	21,943,250	94,593,250	Refunding	A	NR	A+	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2012A (AMT)	Rev	286,585,000	314,426,085	314,426,085	-	280,355,000	130,323,875	410,678,875	Refunding	A	NR	A+	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2012B (Non-AMT)	Rev	217,135,000	245,028,104	245,028,104	-	217,135,000	121,168,375	338,303,375	Refunding	A	NR	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev & Ref Bds Ser 2018A (AMT)	Rev	130,550,000	147,463,268	147,463,268	-	130,550,000	93,890,876	224,440,876	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2018B (Non-AMT)	Rev	285,220,000	331,125,951	331,125,951	-	285,220,000	166,883,752	452,103,752	Airport and Refunding CP	A	A1	NR	NR	
				3,422,200,000	3,579,415,177	3,579,415,177	-	2,086,995,000	1,077,009,562	3,164,004,562						
Consolidated Rental Car Special Facility (CONRAC)																
Rental Car Special Facility	No	Airpt Sys Spec Fac Taxable Rev Bds (Cons Rental Car Fac Proj) Ser 2001	Rev	130,250,000	130,764,985	130,764,985	-	68,185,000	34,360,096	102,545,096	Car Rental Facility	A-	A3	A-	NR	
Rental Car Special Facility	No	Airpt Sys Spec Fac Taxable Rev Ref Bds (Cons Rental Car Fac Proj) Ser 2014	Rev	38,225,000	38,225,000	38,225,000	-	17,915,000	1,011,816	18,926,816	Refunding	A-	A3	NR	NR	
				168,475,000	168,989,985	168,989,985	-	86,100,000	35,371,912	121,471,912						
Special Facilities Debt																
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (Continental Airlines, Inc Terminal Imp Projects) Ser 2011	Conduit (2)	113,305,000	109,999,150	109,999,150	-	113,305,000	112,292,075	225,597,075	Airport	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E Project) Ser 2014 (AMT)	Conduit (2)	308,660,000	304,490,136	304,490,136	-	308,660,000	110,200,694	418,860,694	Refunding	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airpt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Terminal Imp Proj) Series 2015B-2 (AMT)	Conduit (2)	47,390,000	50,634,793	50,634,793	-	47,390,000	5,923,750	53,313,750	Refunding	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airpt Sys Spec Fac Rev Bds (United Airlines, Inc. Terminal Imp Proj) Series 2015B-1 (AMT)	Conduit (2)	176,650,000	183,160,885	183,160,885	-	176,650,000	118,363,750	295,013,750	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airpt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Airport Imp Proj) Series 2015C (AMT)	Conduit (2)	65,785,000	69,475,539	69,475,539	-	65,785,000	8,223,125	74,008,125	Refunding	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airpt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Airport Imp Proj) Series 2018C (AMT)	Conduit (2)	46,425,000	-	-	-	46,425,000	24,147,448	70,572,448	Airport	NR	NR	BB	NR	
United Airlines, Inc.	No	Airpt Sys Spec Fac Rev Ref Bds (United Airlines, Tech Ops Project) Series 2018 (AMT)	Conduit (2)	90,650,000	-	-	-	90,650,000	47,150,590	137,800,590	Airport	NR	NR	BB	NR	
				848,865,000	717,760,503	717,760,503	-	848,865,000	426,301,432	1,275,166,432						
Convention & Entertainment Facilities Department																
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001B	Rev	146,314,594	147,910,216	147,910,216	-	101,134,576	303,970,424	405,105,000	Convention Center, Hotel	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001C-1 (3rd Officers Pricing Certif) (ARC)	Rev	75,000,000	75,000,000	75,000,000	-	37,500,000	12,252,450	49,752,450	Convention Center, Hotel	NR	A2	A-	NR	Variable rate debt: Interest calculated at 4.20%
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001C-2 (3rd Officers Pricing Certif) (ARC)	Rev	75,000,000	75,000,000	75,000,000	-	37,500,000	12,252,450	49,752,450	Convention Center, Hotel	NR	A2	A-	NR	Variable rate debt: Interest calculated at 4.20%
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2011A	Rev	116,735,000	123,767,390	123,767,390	-	49,125,000	17,058,631	66,183,631	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2014	Rev	73,725,000	82,691,721	82,691,721	-	71,385,000	45,161,375	116,546,375	New Money and Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2015	Rev	132,590,000	149,086,912	149,086,912	-	131,030,000	76,105,875	207,135,875	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2017	Rev	12,030,000	11,868,891	11,868,891	-	12,030,000	2,562,240	14,592,240	Refunding	NR	NR	NR	NR	
				631,394,594	665,325,130	665,325,130	-	439,704,576	469,363,445	909,068,021						

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2018

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Combined Utility System																
Utility System	No	W & SS Jr Lien Rev Ref Bds Ser 98A	Rev	203,796,739	203,796,739	203,796,739	-	57,338,694	182,281,306	239,620,000	Refunding	AA+	Aa1	AA+	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004A	Rev	1,652,220,000	1,684,387,424	1,684,387,424	-	19,810,000	1,040,025	20,850,025	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 2	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	51,425,746	151,425,746	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 3	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	38,569,970	113,569,970	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 4	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	38,569,970	113,569,970	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 5	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	51,425,746	151,425,746	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 6	Rev	78,325,000	78,325,000	78,325,000	-	78,325,000	40,277,136	118,602,136	Refunding	AA	Aa2	NR	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007A	Rev	392,230,000	403,022,867	403,022,867	-	31,750,000	17,655,000	49,405,000	Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007B	Rev	123,555,000	128,352,092	128,352,092	-	23,765,000	9,275,125	33,040,125	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007A - Exchanged	Rev	56,135,000	64,456,452	64,438,242	-	56,135,000	49,211,375	105,346,375	Refunding	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2008B	Rev	45,050,000	45,050,000	45,050,000	-	38,320,000	17,178,415	55,498,415	Utility and Refunding CP	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2008C	Rev	52,650,000	52,650,000	52,650,000	-	44,510,000	14,384,999	58,894,999	Utility and Refunding CP	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2008E	Rev	61,545,000	61,545,000	61,545,000	-	53,415,000	23,608,659	77,023,659	Utility and Refunding Notes	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2009A	Rev	476,050,000	473,771,225	473,771,225	-	31,180,000	21,730,316	52,910,316	Utility and Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2010A	Rev	15,110,000	15,110,000	15,110,000	-	11,945,000	4,008,858	15,953,858	Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2010C	Rev	212,040,000	246,483,076	246,483,076	-	120,865,000	3,306,350	124,171,350	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011A	Rev	273,275,000	278,559,999	278,559,999	-	273,275,000	185,202,684	458,477,684	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011B	Rev	22,795,000	22,795,000	22,795,000	-	21,010,000	8,151,575	29,161,575	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011C	Rev	58,245,000	58,245,000	58,245,000	-	53,985,000	28,090,243	82,075,243	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011D	Rev	426,410,000	452,456,257	452,349,320	-	337,695,000	247,707,363	585,402,363	Utility and Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011E	Rev	166,660,000	193,123,686	193,012,603	-	15,205,000	1,568,125	16,773,125	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011F	Rev	47,125,000	50,139,149	50,060,424	-	47,125,000	30,260,875	77,385,875	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012A	Rev	125,000,000	125,000,000	125,000,000	-	125,000,000	66,445,516	191,445,516	Refunding	AA	NR	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012B	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	51,428,013	151,428,013	Refunding	AA	NR	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012D	Rev	149,735,000	163,414,109	163,361,104	-	135,760,000	87,548,310	223,308,310	Refunding CP	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2012E	Rev	49,900,000	49,900,000	49,900,000	-	42,375,000	8,584,188	50,959,188	Sewer and Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012F	Rev	116,065,000	137,008,658	136,871,146	-	114,395,000	70,344,050	184,739,050	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2013A	Rev	48,750,000	48,750,000	48,750,000	-	41,650,000	9,939,547	51,589,547	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2013B	Rev	164,400,000	191,658,296	191,594,892	-	153,195,000	119,765,950	272,960,950	Water & Sewer, Refunding of CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2014A	Rev	65,000,000	65,000,000	60,913,293	-	58,040,000	19,588,583	77,628,583	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2014B	Rev	605,195,000	605,195,000	605,195,000	-	561,180,000	126,763,077	687,943,077	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014C	Rev	692,890,000	801,485,314	801,485,314	-	665,600,000	209,085,750	874,685,750	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2014D	Rev	547,980,000	618,704,847	618,704,847	-	507,075,000	289,584,125	796,659,125	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2015A	Rev	55,005,000	55,005,000	44,409,477	-	50,025,000	9,855,737	59,880,737	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2015B	Rev	48,040,000	48,040,000	36,929,149	9,728	41,245,000	4,949,286	46,194,286	Water	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015D	Rev	62,650,000	73,838,216	73,838,216	-	62,650,000	33,123,500	95,773,500	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2015E	Rev	25,915,000	25,915,000	25,876,035	-	24,635,000	11,362,796	35,997,796	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Series 2016A	Rev	63,435,000	63,435,000	16,932,975	22,572	59,585,000	11,627,688	71,212,688	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2016B	Rev	955,105,000	1,130,986,457	1,130,986,457	-	934,085,000	659,630,000	1,593,715,000	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2016C	Rev	249,075,000	249,075,000	249,075,000	-	249,075,000	128,821,076	377,896,076	Refunding	NR	NR	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2016D	Rev	63,020,000	63,020,000	6,647,890	7,630,590	61,355,000	25,478,224	86,833,224	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2017A	Rev	65,750,000	64,555,719	1,342,871	62,905	65,750,000	14,475,689	80,225,689	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017B	Rev	288,080,000	334,035,637	334,035,637	-	288,080,000	218,550,925	506,630,925	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2017C	Rev	83,170,000	83,170,000	12,703,926	70,466,074	83,170,000	37,376,619	120,546,619	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2018A	Rev	64,680,000	64,680,000	64,617,812	62,188	64,680,000	15,941,435	80,621,435	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2018B	Rev	106,910,000	106,910,000	2,832,804	104,077,196	106,910,000	53,822,405	160,732,405	Utility	NR	NR	NR	NR	
				9,508,966,739	10,131,051,219	9,763,957,856	182,331,253	6,261,168,694	3,349,022,349	9,610,191,043						

Commercial Paper ("CP") Programs - CP Outstanding as of 6/30/2018		Authorized CP Program Amount	MOFR	CP Notes Outstanding	Interest To Maturity
General Obligation - Series G-1	Yes	GO (3)	75,000,000	-	Variable
General Obligation - Series G-2	Yes	GO (3)	125,000,000	25,000,000	Variable
General Obligation - Series H-2	Yes	GO (3)	100,000,000	15,000,000	Variable
General Obligation - Series J	Yes	GO (3)	125,000,000	-	Variable
General Obligation - Series E-1	Yes	GO (4)	100,000,000	20,000,000	Variable
General Obligation - Series E-2	Yes	GO (4)	100,000,000	10,000,000	Variable
General Obligation - Series K-1	Yes	GO (4)	200,000,000	-	Variable
General Obligation - Series K-2	Yes	GO (4)	100,000,000	-	Variable
Airport System - Series A & B	No	Rev (5)	150,000,000	21,473,000	Variable
Convention & Entertainment	No	Rev	75,000,000	75,000,000	Variable
Utility System - Series B-1	No	Rev (6)	100,000,000	95,000,000	Variable
Utility System - Series B-2	No	Rev (6)	75,000,000	-	Variable
Utility System - Series B-3	No	Rev (6)	75,000,000	25,000,000	Variable
Utility System - Series B-4	No	Rev (6)	100,000,000	100,000,000	Variable
Utility System - Series B-5	No	Rev (6)	250,000,000	-	Variable
Utility System - Series B-6	No	Rev (6)	100,000,000	-	Variable
Total CP		1,850,000,000		Total CP	386,473,000
Total Tax-Supported CP		925,000,000		Total Tax-Supported CP	70,000,000

(1) \$20.25 million was used to refund Pension Obligation Note

(2) Special facility bonds, though issued by the City, are payable solely from funds received from third parties pursuant to contract terms; the City's obligation to make payments on such bonds is expressly limited to the amounts received pursuant to those contracts. Holders of such bonds have no claim on the City's general funds or general revenue of the City's enterprise funds.

(3) The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, and 2017 Elections.

(4) The City has authorized maximum issuance of General Obligation Commercial Paper Programs.

(5) The City has authorized \$150 million of Airport Senior Lien Commercial Paper Notes, Series A and B.

(6) The City has authorized \$700 million in Combined Utility System Commercial Paper Notes.