

City of Houston, Texas
Voter-Authorized Obligations
For The Period Ending September 30, 2021
(amounts expressed in thousands)

<u>Purposes</u>	<u>Voter Authorized</u>	<u>Approved by City Council for Issuance as Commercial Paper Notes</u>	<u>Commercial Paper Issued ^(a)</u>	<u>Commercial Paper Notes Approved by City Council but Unissued</u>	<u>All Voter Authorized but Unissued</u>
November 2001 Election					
Streets, Bridges, Traffic Control	\$ 474,000	\$ 474,000	\$ 471,300	\$ 2,700	\$ 2,700
Parks and Recreation	80,000	80,000	80,000	-	-
Police and Fire Departments	82,000	82,000	82,000	-	-
Permanent and General Improvements ^(b)	80,000	80,000	80,000	-	-
Public Libraries	40,000	40,000	40,000	-	-
Low Income Housing	20,000	20,000	20,000	-	-
Total	<u>776,000</u>	<u>776,000</u>	<u>773,300</u>	<u>2,700</u>	<u>2,700</u>
November 2006 Election					
Streets, Bridges, Traffic Control	\$ 320,000	\$ 219,950	\$ 78,565	\$ 141,385	\$ 241,435
Parks and Recreation	55,000	55,000	55,000	-	-
Public Safety	135,000	135,000	135,000	-	-
Permanent and General Improvements ^(b)	60,000	60,000	60,000	-	-
Public Libraries	37,000	37,000	37,000	-	-
Low Income Housing	18,000	18,000	7,531	\$ 10,469	\$ 10,469
Total	<u>\$ 625,000</u>	<u>\$ 524,950</u>	<u>\$ 373,096</u>	<u>\$ 151,854</u>	<u>\$ 251,904</u>
November 2012 Election					
Streets, Bridges, Traffic Control	\$ -	\$ -	\$ -	\$ -	\$ -
Parks and Recreation	166,000	166,000	133,311	32,689	32,689
Public Safety	144,000	144,000	138,060	5,940	5,940
Permanent and General Improvements ^(b)	57,000	57,000	41,974	15,026	15,026
Public Libraries	28,000	28,000	28,000	0	0
Low Income Housing	15,000	7,068	3,708	3,360	11,292
Total	<u>\$ 410,000</u>	<u>\$ 402,068</u>	<u>\$ 345,053</u>	<u>\$ 57,015</u>	<u>\$ 64,947</u>
November 2017 Election					
Streets, Bridges, Traffic Control	\$ -	-	\$ -	\$ -	\$ -
Parks and Recreation	104,000	47,457	-	47,457	104,000
Public Safety	159,000	108,299	-	108,299	159,000
Permanent and General Improvements ^(b)	109,000	79,021	13,065	65,956	95,935
Public Libraries	123,000	48,082	14,773	33,309	108,227
Low Income Housing	-	-	-	-	\$ -
Total	<u>\$ 495,000</u>	<u>\$ 282,859</u>	<u>\$ 27,838</u>	<u>\$ 255,021</u>	<u>\$ 467,162</u>
Combined Total (2001, 2006, 2012 and 2017 Elections)	<u>\$ 2,306,000</u>	<u>\$ 1,985,877</u>	<u>\$ 1,519,287</u>	<u>\$ 466,590</u>	<u>\$ 786,713</u>

(a) As of September 30, 2021

(b) Includes Public Health and Solid Waste Management

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), and November of 2017 (the "2017 Election") the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.