Small, Minority, Women and Disadvantaged Business Enterprises FY 2012 Awards Report Overview

Presented to:
Budget and Fiscal Affairs Committee
By:
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Assistant Director
Purpose of the Report

- Compliance with Chapter 15, Article V of the City Code of Ordinances, to track the progress of City Departments in attaining city-wide goals set by City Council.

- Since 1984, the S/MWDBE Report was designed to capture the total amounts awarded on each contract as approved by City Council.

- Report details the progress City Departments have made in attaining the established goals for the City’s S/MWBE program and amounts awarded to certified Disadvantaged Business Enterprises (DBE) who participate in U.S. Department of Transportation funded contracts.

- FY2012 Report will be officially distributed and published online this week.
**Source of Data**

**Current Process of capturing data for the Report:**

- **RCA**
  - OBO reviews Council agenda for all contracts approved by Council and enters contract data into our B2G system.

- **Purchase Orders**
  - Recorded separately by each department in the SAP system.

- **Pcard Purchases**
  - Made by Depts
  - SPD records this data and provides it to OBO.

- **OBO**
  - Compiles and analyzes the data from all three sources to complete the Report.
Historical Trends

FY2012 Awards

Based on data collected, FY2012 has the highest percentage of awards to certified S/MWDBE vendors in the last **seven years**. The overall percentage of S/MWDBE awards is **28.0%**.

**Previous Years Awards**

- 2005: 19.0%
- 2006: 20.6%
- 2007: 15.9%
- 2008: 21.7%
- 2009: 22.3%
- 2010: 22.9%
- 2011: 22.3%
- 2012: 28.0%
FY2012 Citywide Summary

- **Total Awarded to all firms**: $1,321,182,509
- **Non-Goal Oriented Contracts**: awarded $108,800,299 of total
- **Goal Oriented**: awarded $1,212,382,210 of total
- **S/MWDBE Awards**: awarded $339,651,389 of goal-oriented contract total
- **Waivers and Goal Reduction**: awarded approximately $79,725,875 of goal-oriented total
FY2012 Citywide Summary by Contract Type

- **Construction**
  - Non S/MWDBE Amount: $477,338,671
  - S/MWDBE Amount: $229,219,133 (32%)
  - Non S/MWDBE Amount: $477,338,671

- **Professional Services**
  - Non S/MWDBE Amount: $167,720,510
  - S/MWDBE Amount: $85,653,706 (51%)
  - Non S/MWDBE Amount: $167,720,510

- **Purchasing**
  - Non S/MWDBE Amount: $227,707,690
  - S/MWDBE Amount: $24,742,500 (10%)
  - Non S/MWDBE Amount: $227,707,690
## Citywide Awards by Certification Type and Ethnicity

<table>
<thead>
<tr>
<th>Ethnicity</th>
<th>DBE</th>
<th>MBE</th>
<th>SBE</th>
<th>WBE</th>
<th>Other</th>
<th>Total Award</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asian</td>
<td>$957,856</td>
<td>$57,365,167</td>
<td>$2,576,561</td>
<td>$325,650</td>
<td>$646,717</td>
<td>$61,871,952</td>
<td>1,091</td>
</tr>
<tr>
<td>Black</td>
<td>$414,163</td>
<td>$74,757,292</td>
<td>$1,410,747</td>
<td>$148,363</td>
<td>$2,521,110</td>
<td>$79,251,675</td>
<td>1,251</td>
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<tr>
<td>Caucasian</td>
<td>$4,527,525</td>
<td>$10,724,177</td>
<td>$11,778,442</td>
<td>$1,748,819</td>
<td>$28,778,962</td>
<td>$339,615,339</td>
<td>1,222</td>
</tr>
<tr>
<td>Hispanic</td>
<td>$10,236,185</td>
<td>$104,956,559</td>
<td>$16,639,116</td>
<td>$158</td>
<td>$808,935</td>
<td>$132,640,953</td>
<td>1,180</td>
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<tr>
<td>Native American</td>
<td>$4,135,162</td>
<td>$794,562</td>
<td></td>
<td>$4,883</td>
<td>$4,934,607</td>
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<td>64</td>
</tr>
<tr>
<td>Other Ethnicity</td>
<td>$31,579,006</td>
<td>$558,184</td>
<td>$32,137,190</td>
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<td></td>
<td></td>
<td>275</td>
</tr>
<tr>
<td><strong>Total Award</strong></td>
<td><strong>$16,135,729</strong></td>
<td><strong>$241,214,181</strong></td>
<td><strong>$63,724,169</strong></td>
<td><strong>$12,252,612</strong></td>
<td><strong>$6,288,648</strong></td>
<td><strong>$339,615,339</strong></td>
<td><strong>5,083</strong></td>
</tr>
</tbody>
</table>
What to Expect for Future Reports

Exclusions for Waivers:
- Value of contracts that were approved to have a 0% goal are included in the current report.
- Going forward, the Office of Business Opportunity will subtract the value of waivers from overall dollars spent.

Payments on Contracts
- Payments on contracts have not been a part of this report.
- OBO exploring the feasibility of producing additional reports that track progress on individual contracts through payments made to certified firms

Bimonthly Reports
- Beginning in September
Thank You.