



City of Houston Benefits Non-Medicare Eligible RETIREE/SURVIVOR Medical/Dental/Vision Form

P.O. Box 248, Houston, TX 77002-0248 | 832-393-6000 | 832-395-9409

retirebenefits@houstontx.gov | cityofhoustonbenefits.org

Print or type with blue or black ink only
Employee ID Pension System Contact Number Gender

First Name Last Name M.I.

Address (Check box if address change) Apt. No. City State Zip

A. Group Benefits Choice: Complete for all applicable.

Opt Out: I understand that I may re-enroll in the future during Open Enrollment, or if I have a Qualifying Life Event.

Medical Plans (select one): Dental Plans (select one): Vision Coverage Tier (select one):
Medical Coverage Tier (select one):
Are you or your eligible dependents Medicare-eligible?
Note: The City's five Medicare Plans are available to Retirees/Dependents who are Medicare eligible and covered under Medicare Parts A & B.

B. Dependents: Complete for yourself and your eligible dependent(s).

Table with 10 columns: Relationship, Last Name, First Name, M.I., Plan Number, Gender, Medical, Dental, Vision, Date of Birth, Social Security No., Tobacco User*

Note: Eligible Dependent - An eligible dependent is your legal spouse and any child (natural, adopted, foster, grandchild, stepchild, and a child for whom you are legal guardian and/or have legal support obligation) who is your dependent for federal income tax purposes, resides with you, and is under age 26 or under age 25 for grandchild(ren).

Disabled Children age 26 and over - Child must be primarily supported by you, and incapable of self-sustaining employment by reason of mental incapacity, physical disability or handicap, which arose while the child was covered as a dependent on a City plan without a break in coverage.

Relationship Documents - Social Security Cards, Certified Marriage Certificate, Registration and Declaration of an Informal Marriage Certificate (common law), Legal and Court Order Documents, and Official Birth Certificates or Birth Facts.

*Non-tobacco User Discount - If you and/or your dependents do not use tobacco products, you qualify for the monthly non-tobacco user discount of \$35 per non-tobacco user.

Important - If both you and your spouse work(ed) for the City, you may be covered as an employee/retiree or as a dependent - but not both.

C. Authorizations

I am a retiree or survivor of the City of Houston, eligible to participate in the Medical, Vision, and Dental programs. I apply to make the above coverage election and understand that information I have provided is part of my application.

I agree that if I have listed ineligible dependents, my medical coverage may be canceled. I authorize the City of Houston to deduct from pension check my portion of the contribution as it becomes due.

I authorize the Pension System to deduct from my Pension check my portion of the contribution as it becomes due.

I authorize any Medical, Vision or Dental Provider to disclose to the Plan Administrator(s) information relating to individuals specified on this application.

Date Signature

For Benefits Use Only

Department Retirement Date Effective Date