Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 29, 2009

Fiscal Year	Principal	Interest	Total
2010	68,186,844	292,879,098	361,065,942
2011	74,354,163	288,350,477	362,704,639
2012	70,864,728	289,009,890	359,874,617
2013	82,963,354	286,238,872	369,202,226
2014	133,845,000	240,331,394	374,176,394
2015	144,110,000	233,560,238	377,670,238
2016	153,060,000	226,526,516	379,586,516
2017	160,730,000	218,784,139	379,514,139
2018	168,660,000	210,848,488	379,508,488
2019	176,550,000	203,216,444	379,766,444
2020	165,644,984	214,120,494	379,765,478
2021	173,335,853	206,410,525	379,746,379
2022	185,912,094	193,681,524	379,593,618
2023	193,073,536	186,505,917	379,579,454
2024	200,726,264	178,725,194	379,451,458
2025	210,973,525	168,533,718	379,507,243
2026	220,679,875	158,524,023	379,203,898
2027	220,657,293	157,389,754	378,047,046
2028	231,679,307	146,580,625	378,259,931
2029	231,515,964	146,199,016	377,714,980
2030	277,490,000	100,204,527	377,694,527
2031	289,680,000	87,440,253	377,120,253
2032	303,445,000	73,998,152	377,443,152
2033	316,140,000	59,902,141	376,042,141
2034	330,705,000	45,239,614	375,944,614
2035	155,825,000	27,796,127	183,621,127
2036	164,220,000	19,406,534	183,626,534
2037	149,740,000	11,129,536	160,869,536
2038	69,620,000	5,366,269	74,986,269
2039	67,470,000	1,786,706	69,256,706
	5,391,857,781	**4,678,686,204**	**10,070,543,985**

Notes:

FY 2010-2011 hedged variable interest estimated.
Series 2004-B at 4.95%; Series 2008-A1 &A2 at 4.25%.
After FY 2011 hedged variable rate debt projected at the fixed payor swap rates.
Series 2008 D-1 and D3 interest estimated at 7.00% until conversion;
6.00% upon conversion.
Series 2004 C-1, 2A, and 2B interest at 5.00% until 5/15/2011, estimated at 6.00% thereafter.
Debt service excludes variable rate fees.

Combined Utility System

Bonds Payable from Gross System Revenues as of April 29, 2009

Fiscal Year	Principal	Interest	Total
2010	14,825,000	8,992,045	23,817,045
2011	13,250,000	8,118,014	21,368,014
2012	13,340,000	7,247,020	20,587,020
2013	13,440,000	6,395,276	19,835,276
2014	13,480,000	5,564,520	19,044,520
2015	13,515,000	4,731,663	18,246,663
2016	14,150,000	3,883,409	18,033,409
2017	4,210,000	3,345,646	7,555,646
2018	3,595,000	3,155,045	6,750,045
2019	3,760,000	2,981,133	6,741,133
2020	3,940,000	2,797,859	6,737,859
2021	4,155,000	2,600,185	6,755,185
2022	4,330,000	2,388,061	6,718,061
2023	4,545,000	2,166,187	6,711,187
2024	4,770,000	1,933,313	6,703,313
2025	5,005,000	1,688,939	6,693,939
2026	6,255,000	1,407,440	7,662,440
2027	2,360,000	1,190,050	3,550,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	166,490,000	**75,350,693**	**241,840,693**

Notes:

Contractual obligation for bonds issued by Coastal Water Authority.

Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 30, 2009

Fiscal Year	Principal	Interest	Total
2010	21,230,000	19,535,981	40,765,981
2011	23,260,000	18,329,369	41,589,369
2012	24,835,000	17,031,288	41,866,288
2013	27,830,000	15,596,266	43,426,266
2014	29,560,000	14,002,881	43,562,881
2015	31,165,000	12,318,988	43,483,988
2016	20,998,712	14,375,456	35,374,169
2017	11,360,930	20,147,930	31,508,859
2018	11,905,376	19,939,930	31,845,306
2019	16,769,207	19,578,081	36,347,288
2020	18,376,952	19,383,611	37,760,563
2021	18,953,250	18,835,113	37,788,363
2022	18,212,154	22,684,646	40,896,800
2023	18,065,674	23,106,513	41,172,188
2024	18,927,310	23,702,734	42,630,044
2025	18,942,980	24,129,633	43,072,613
2026	19,802,381	24,688,213	44,490,594
2027	20,250,836	25,097,870	45,348,706
2028	20,460,221	25,477,479	45,937,700
2029	21,344,265	25,987,942	47,332,206
2030	21,739,774	26,318,907	48,058,681
2031	22,550,392	26,718,615	49,269,006
2032	23,069,127	26,834,985	49,904,113
2033	23,779,936	26,439,152	50,219,088
2034	24,065,119	25,947,963	50,013,081
	527,454,594	**536,209,544**	**1,063,664,138**

Notes:

Includes $150 million of Series 2001C variable rate bonds, budgeted at 3.50%.

The C&E Department receives an annual payment from the Hotel Corporation in an amount at least equal to $25 million to cover its pro-rata share of debt service on the bonds.

Houston Airport System

Existing debt as of April 28, 2009

Period Ending	Principal	Interest	Total
7/1/2010	47,535,000	107,178,910	154,713,910
7/1/2011	50,610,000	104,199,770	154,809,770
7/1/2012	53,240,000	101,474,412	154,714,412
7/1/2013	55,740,000	99,049,737	154,789,737
7/1/2014	59,415,000	95,365,478	154,780,478
7/1/2015	61,855,000	92,923,688	154,778,688
7/1/2016	65,580,000	89,192,223	154,772,223
7/1/2017	68,695,000	86,046,033	154,741,033
7/1/2018	72,525,000	81,967,291	154,492,291
7/1/2019	76,270,000	78,152,000	154,422,000
7/1/2020	79,945,000	74,481,803	154,426,803
7/1/2021	84,785,000	70,058,667	154,843,667
7/1/2022	88,775,000	65,789,143	154,564,143
7/1/2023	94,335,000	60,653,813	154,988,813
7/1/2024	98,815,000	56,184,373	154,999,373
7/1/2025	103,315,000	50,703,099	154,018,099
7/1/2026	108,645,000	45,379,519	154,024,519
7/1/2027	113,810,000	39,939,856	153,749,856
7/1/2028	119,495,000	33,957,183	153,452,183
7/1/2029	123,170,000	27,882,299	151,052,299
7/1/2030	129,595,000	21,385,984	150,980,984
7/1/2031	140,970,000	14,822,342	155,792,342
7/1/2032	148,170,000	7,598,896	155,768,896
	2,045,290,000	**1,504,386,519**	**3,549,676,519**

Notes:

Series 2000P-1 and P-2 debt service is computed at an assumed interest rate of 5.85%.
Series 2002C, D-1, and D-2 debt service is computed at an assumed rate of 5.30%.
Series 2005A debt service is computed at an assumed rate of 5.25%.