REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 30,2011

Fiscal Year	Principal	Interest	Total
2012	68,274,727	287,886,068	356,160,795
2013	80,268,354	288,487,367	368,755,721
2014	131,055,000	244,967,303	376,022,303
2015	141,205,000	238,299,951	379,504,951
2016	150,005,000	231,367,850	381,372,850
2017	157,585,000	223,674,917	381,259,917
2018	165,355,000	215,918,904	381,273,904
2019	173,550,000	207,980,181	381,530,181
2020	162,949,984	218,599,333	381,549,317
2021	173,770,853	210,944,389	384,715,242
2022	186,357,094	198,225,780	384,582,874
2023	193,528,536	191,041,282	384,569,819
2024	201,191,264	183,269,331	384,460,595
2025	211,448,525	173,031,111	384,479,636
2026	221,164,875	163,028,931	384,193,806
2027	221,152,293	161,883,145	383,035,438
2028	230,919,307	151,026,902	381,946,209
2029	231,575,964	149,524,172	381,100,136
2030	277,895,000	102,627,869	380,522,869
2031	290,275,000	89,050,036	379,325,036
2032	304,250,000	74,773,941	379,023,941
2033	317,040,000	59,845,232	376,885,232
2034	331,705,000	44,391,064	376,096,064
2035	156,440,000	27,906,148	184,346,148
2036	164,855,000	19,497,959	184,352,959
2037	150,390,000	11,201,686	161,591,686
2038	70,290,000	5,418,619	75,708,619
2039	68,165,000	1,818,581	69,983,581
2040	715,000	10,725	725,725
	5,233,376,775	**4,175,698,779**	**9,409,075,554**

Notes:

Series 2004-B interest estimated at 4.25%.

Series 2010-B interest at 5.55%.

Series 2008 D1 and D3 interest estimated at 3.00% until conversion; 5.50% upon conversion.

Series 2004-C1,C2A, & C2B interest at 5.00% until 5/15/2011; 5.50% thereafter.

Debt Service excludes variable rate fees.

REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Bonds Payable From Gross System Revenue as of May 6, 2011

Fiscal Year	Principal	Interest	Total
2012	13,340,000	7,073,825	20,413,825
2013	13,420,000	6,242,905	19,662,905
2014	13,420,000	5,455,214	18,875,214
2015	13,410,000	4,653,946	18,063,946
2016	14,025,000	3,826,148	17,851,148
2017	4,060,000	3,312,240	7,372,240
2018	3,420,000	3,151,513	6,571,513
2019	3,550,000	3,004,975	6,554,975
2020	3,710,000	2,842,700	6,552,700
2021	3,905,000	2,662,025	6,567,025
2022	4,070,000	2,477,850	6,547,850
2023	4,240,000	2,285,300	6,525,300
2024	4,450,000	2,068,050	6,518,050
2025	4,670,000	1,840,050	6,510,050
2026	9,465,000	1,486,675	10,951,675
2027	2,360,000	1,191,050	3,551,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	139,080,000	**58,339,353**	**197,419,353**

REVENUE SUPPORTED DEBT SERVICE
Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 30, 2011

Fiscal Year	Principal	Interest	Total
2012	24,835,000	16,985,591	41,820,591
2013	27,830,000	15,531,312	43,361,312
2014	29,560,000	13,947,556	43,507,556
2015	31,165,000	12,263,663	43,428,663
2016	20,998,712	14,329,760	35,328,472
2017	16,900,930	20,082,977	36,983,906
2018	17,760,376	19,884,605	37,644,981
2019	18,114,207	19,474,397	37,588,603
2020	19,791,952	19,301,111	39,093,063
2021	20,458,250	18,754,044	39,212,294
2022	18,212,154	22,620,862	40,833,016
2023	18,065,674	23,039,258	41,104,932
2024	18,927,310	23,638,866	42,566,176
2025	18,942,980	24,048,919	42,991,899
2026	19,802,381	24,610,110	44,412,491
2027	20,250,836	25,015,428	45,266,264
2028	20,460,221	25,395,616	45,855,837
2029	21,344,265	25,893,191	47,237,456
2030	21,739,774	26,223,014	47,962,788
2031	22,550,392	26,617,949	49,168,341
2032	23,069,127	26,730,689	49,799,816
2033	23,779,936	26,326,577	50,106,513
2034	24,065,119	25,846,429	49,911,548
	498,624,594	**496,561,925**	**995,186,518**

Notes:

Includes $150 million of Series 2001C variable rate bonds, budgeted at 3.50%.

The C&E Department receives an annual payment from the Hotel Corporation in an amount equal at least to $25 million to cover it's pro-rata share of debt service on the bonds

Houston Airport System

Existing debt as of April 30, 2011

Fiscal Year	Principal	Interest	Total
2012	58,045,000	127,140,301	185,185,301
2013	60,780,000	124,457,250	185,237,250
2014	64,730,000	120,495,860	185,225,860
2015	76,735,000	117,761,745	194,496,745
2016	81,235,000	113,258,322	194,493,322
2017	85,160,000	109,299,672	194,459,672
2018	83,260,000	104,366,548	187,626,548
2019	87,545,000	100,014,506	187,559,506
2020	91,780,000	95,780,627	187,560,627
2021	97,220,000	90,765,605	187,985,605
2022	101,830,000	85,874,388	187,704,388
2023	108,045,000	80,086,295	188,131,295
2024	113,210,000	74,931,409	188,141,409
2025	118,430,000	68,730,239	187,160,239
2026	124,655,000	62,650,963	187,305,963
2027	130,615,000	56,410,437	187,025,437
2028	137,160,000	49,566,362	186,726,362
2029	141,735,000	42,585,884	184,320,884
2030	149,140,000	35,114,934	184,254,934
2031	161,410,000	27,476,742	188,886,742
2032	169,735,000	19,129,096	188,864,096
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	2,430,530,000	**1,749,484,410**	**4,180,014,410**

Notes:
Series 2002P-1 and P-2 at 5.85%.
Series 2002C, D-1 and D-2 bonds at 5.30%.
Series 2010 bonds at 5.25%.
Not reduced for capitalized interest funded from Series 2009 bond proceeds.
Includes inferior lien lease obligation.
7/15 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.