

NOTICE OF PUBLIC HEARING

CITY OF HOUSTON, TEXAS  
AIRPORT SYSTEM

SUBORDINATE LIEN REVENUE AND REFUNDING BONDS, SERIES 2023A (AMT)  
and  
SUBORDINATE LIEN REVENUE AND REFUNDING BONDS, SERIES 2023B (NON-AMT)

Notice is hereby given of a telephonic public hearing to be held by the City of Houston, Texas (the “Issuer”) on June 12, 2023, at 10 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1-855-282-6330 (US Toll Free) and, when prompted, entering the meeting code 2594 240 7342#.

The hearing is regarding the issuance of obligations by the Issuer, which may be issued pursuant to a plan of finance in one or more series, in an aggregate principal amount not to exceed \$950,000,000 (the “Bonds”). The Bonds will be issued as exempt facility bonds for airports pursuant to section 142(a)(1) of the Internal Revenue Code of 1986, as amended (the “Code”). Proceeds of the Bonds will finance or refinance exempt facilities for airports located at or near William P. Hobby Airport, 7800 Airport Boulevard, Houston, Harris County, Texas 77061, George Bush Intercontinental Airport, 2800 North Terminal Road, Houston, Harris County, Texas 77032, and Ellington Airport, 11602 Aerospace Avenue, Houston, Harris County, Texas 77034 (collectively, the “Project”). The initial owner and principal user of the Project is and will be the Issuer, including the Houston Airport System, which is a department of the Issuer.

All interested persons are invited to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Barron Wallace, 711 Louisiana Street, Suite 2300, Houston Texas 77002, 713-221-1219. Any interested persons unable to dial into the hearing, but who would like to express their views with respect to the Project and the issuance of the Bonds, may submit their views in writing to Barron Wallace prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.